

Tourism Destination Area Nomination Workbook

New York's North Country Region

TUPPER LAKE

Why is tourism important to the North Country?

Tourism offers the most viable opportunity to diversity and ignite the North Country economy by capitalizing on existing demand to attract a wide variety of private investment that will transform communities. Tourism is already a \$1 billion industry in the North Country and with its low upfront investment cost and quicker return on investment that many other industries, it is well-positioned to drive a new North Country economy as well as complement other strategic clusters of economic activity. Year-round tourism promotes a more sustainable, stable economy and more jobs; it's the most likely growth industry for this region and will help recruit other types of investment.

The region has a history of hospitality and several successful tourism hubs in place and exceptional four-season outdoor recreational opportunities are poised to leverage private investment in lodging, restaurant, attraction and other types of tourism related venues. Recognizing the transformative potential that tourism has in the North Country, the Regional Economic development Council is advancing the following strategies:

Put tools in place to attract private investment in tourism which will drive demand to revitalize and diversity communities and create a climate that will allow entrepreneurs to flourish.

Develop tourism infrastructure to transform the Region by driving community development and leveraging private investment in tourism destination area communities and corridors.

The key to these strategies is that they recognize and focus attention on the need to attract and foster development in attractions, facilities and infrastructure conducive to attracting the 21st century traveling public. This is critical to sustaining, spreading and maximizing the North Country's tourism sector and revitalizing communities that have committed to tourism as a major component of their economy and quality of life.

North Country New York [TOURISM DESTINATION AREA NOMINATION WORKBOOK]

An important element of advancing these tourism strategies is the definition, designation and advancement of "Tourism Destination Areas." A TDA is a community (or group of communities) that have the critical mass of attractions, amenities, tourism support services, accommodations and infrastructure that enable them to sustain their economy and quality of life in the tourism economic sector. These are centers of activity and enterprise along the Byways and Blueways of the North County in a broadly defined "community" that demonstrates a commitment to making tourism a key economic driver by having engaged in tourism development planning and having initiated local projects whose primary goal is tourism demand generation. The designation as a TDA is an economic development tool to help provide communities with access to programs, financing and opportunities to advance their tourism-related economy.

A TDA has:

- A planning document (such as a destination master plan) that clearly shows success or viable intent to use tourism as an economic development tool;
- A leadership commitment in writing stating that the area is committed to the development of tourism, because it takes many resources within a community to create a successful destination;
- Infrastructure capacity or the capacity for expansion to meet future needs;
- A marketing mechanism (Chamber of Commerce, Visitor's Center);
- Demonstrated regional leadership by being a "voice" in the region or forging regional connections to foster economic development.

These are some of the key attributes that reviewers will be looking for when evaluating TDA Nomination forms. A TDA is not only a community that currently exhibits all the characteristics mentioned above; communities that demonstrate clear progress and/or potential in key areas will also be considered for TDA designation.

Designated TDAs may have access to financing programs and will be positioned for Priority Project status for CFAs they submit for consideration by the North Country Regional Economic Development Council. Additionally, Tourism Investment Funds will be targeted at private sector investments in designated TDAs.

Committee Review Draft v312014

What is the Tourism Destination Area Self-Guided Nomination Form? And why should you use it?

Around the world tourism destinations are constantly working to distinguish themselves in the marketplace. The emphasis of Tourism Destination Areas (TDA) is to enable your destination and community to operate at the highest level it can achieve and to have access to the tools necessary to achieve your goals. This Form focuses on providing a clear appraisal of your current tourism situation and as part of a process provides the forum to generate discussion for tourism potential in your destination.

The Nomination Form is organized into sections to accompany critical elements identified for a TDA. The Form is designed to ask thought-provoking questions which will allow your destination to realistically assess its current situation. In some cases, the answer may not be a simple yes or no, or the required information may not be readily available. The questions are guides, designed to broaden the way you creatively think about your destination and forcing you to examine everything your destination has to offer, as well as what it lacks. Do not be discouraged if you cannot answer all the questions. Be realistic, gauge where your destination stands. A Glossary of Terms is included to clarify key words.

We recognize that these are challenging questions which we hope will generate much discussion and mobilize your community to take future action. Consider the answers or in some cases blanks, to be measurements to which you can compare future tourism activity. While this process requires a commitment of time and energy, your community's investment will be rewarded through the insights and directions gained.

The Nomination Forms will be reviewed and evaluated by a third-party committee of tourism experts. This process will also help the Regional Council identify clusters of projects or types of projects that are needed in multiple areas of the region so programmatic activity and planning can be directed to those critical areas.

What are the goals your community would like to achieve by undertaking the Tourism Destination Area (TDA) process? (e.g. to increase tourism revenues, improve quality of life, etc.)

- Determine occupancy rate & increase by 10% by 2018.
- Add 150 additional rooms to Tupper Lake's lodging portfolio by 2020.
- Add 10 new hospitality businesses by 2018.
- Bring Big Tupper's annual skier visit up to 50,000 by 2022.
- Winterize the Tupper Lake Golf & XC Center by 2020. (Winterizing the pro-shop, restaurant and trails.)
- Bring the back 9 holes of the Tupper Lake Golf Course up to the standards of the front 9 by 2020.
- To develop and implement a public transportation system that will connect Tupper Lake's two "Main Street" areas to one another as well as to area attractions such as: The Wild Center, Little Wolf Beach, Big Tupper Ski Area & Fish Creek Campground.(2015-16)
- To improve Tupper Lake's "curb appeal" through streetscape, public space improvements, private property façade improvements, and the creation of new "gateways" that create a sense of arrival as you enter town. (2016-2017)

Identify the geographic boundaries covered by your destination. (Remember a TDA can be more than one municipality)

Town of Tupper Lake, Village of Tupper Lake, Town of Piercefield Conifer, Childwold, Fish Creek, Lake Clear, Cranberry Lake, Long Lake, Blue Mountain Lake, Whitney Wilderness Area, Corey's Road, Saranac Lake, Lake Placid

Provide a map of your Tourism Destination Area:



What category best describes this destination?

____ **Core Destination**: A clearly defined area of intense tourism activity that can be marketed as a destination. Such a destination likely impacts adjacent neighborhoods and communities.

X Area Destination: A zone or group of communities that is brandable for tourism attraction and development. Likely an area based on a cluster of recreational activities or developments associated with a geographic feature or a "trail" of connected thematic attractions.

X **Hub & Spoke Destination:** A destination that has a central community providing key visitor services, but relies on "spoke" activities and attractions in surrounding areas to complete the tourism experience.

What best describes tourism's current position in the economy of this destination?

X **Primary activity:** Tourism is the primary economic driver for this destination.

____ Significant activity: Tourism is a significant part of the destination economy, but not the overriding personality of the destination.

____ **Supplemental activity**: Tourism plays an important role, but other types of activity substantially drive the economy.

____ **Potential activity**: Tourism current role is minor, but planning is underway to increase its contributions to be substantial.

Does the geography of this destination overlap with other tourism destinations?

Please check: _X_Yes ___No

If so, discuss the other brands that support tourism to this destination or explain how this destination shares things in common with other destinations.

Tupper Lake shares the larger brand of the Adirondacks. Overlaps with brands of Lake Placid, Saranac Lake. Overlaps with ski mountains of: Whiteface Mountain, Titus Mountain, Pisgah, Gore Mountain. Outdoor recreation opportunities (water, paddling, hiking, snowmobiling, camping, cycling, mountain biking) 4 seasons, people resources. Learning experience tourism; history; cultural - the Wild Center, Adirondack Museum Local colleges Fort Drum (military base) What types of visitors does the destination want target? (I.e. recreational travelers vs. sightseers; vacation home owners vs. hotel users; couples vs. families, etc.)

Outdoor recreational travelers (hikers, snowmobilers, mountain bikers, paddlers, fishermen) Dark sky sightseers Seward Range hikers Leaf peepers Motorcyclists Families Overnight visitors Wild Center visitors Wild Center visitors Skiers / riders (Big Tupper) Birdwatchers Second home owners

What geographic and or niche market does the destination believe it can effectively attract?

Attract visitors from Canada (Toronto, Ottawa, Montreal) Visitors from Western New York Visitors from New York City, Long Island, New Jersey area Visitors from the Mid-West

Section 1: Competitive Advantage

A tourism destination area must possess a competitive advantage over other destinations, something recognizable by visitors as a unique or appealing asset. This competitive edge affords the potential to draw new, significant visitor traffic to an area.

A This area is considered to stand out from other destinations because:

Dark skies, Adirondack Public Observatory, Wild Center, accessibility / ease of access, "The Best Sunset in the Adirondacks", Wild Walk. Natural science center - daytime natural history and nighttime

B The area has the following unique tourism products/services/experiences that are authentic to the North Country (e.g. biking, hiking paddling; mountains, lakes, rivers etc.):

Adirondack Public Observatory, Wild Center, Wild Walk, Big Tupper, a variety of guide services, Donald Ross golf course, local ethnic/cultural diversity, large beach (Little Wolf Beach), large open space park on waterfront, regional shopping area for necessity retail

C Would non-residents, who are seeing the sights in the North Country, consider your destination area to be a first-choice destination, or a must-do experience?

Please check: _X_Yes ___No

If yes, please identify why:

The Wild Center has a large draw for the area, and the new Wild Walk. Snowmobiling brings a lot of visitors in, as well as camping, fishing, and hunting. The Northern Challenge. The local waterways draw a large amount of paddlers. Big Tupper. Tupper Lake hospitality personality. Crossroads of the Adirondacks.

D Does the destination respect heritage preservation by protecting heritage corridors/sites/ buildings?

Please check: _X_Yes ___No

If yes, briefly describe:

Historic Beth Joseph Synagogue on the National Register of Historic Places

Section 2: Leadership

Enhancement of an area's existing tourism infrastructure requires community support. Tourism industry operators and municipalities must play an integral leadership role in strategic tourism development.

A Do local residents actively support tourism within the community and welcome additional tourism growth? Provide examples of how they actively support.

The majority of local residents support tourism, as seen through volunteer efforts and continued growth.

B Do the tourism business leaders in the area work together in partnership with other stakeholders to grow tourism?

Please check: _X_Yes ___No

Please provide examples:

Franklin County TAC board. There has been local effort to partner and reach out to Saranac Lake. There is support from the community and the political figures locally.

C Does the municipalities in the area have in place documented tourism objectives, policies or priorities?

Please check: ___Yes _X__No

If yes, do these objectives, policies, and priorities fit with the North Country Regional Economic Development Strategy?

Please check: ____Yes ____No

If yes, describe how they advance the strategies:

Section 3: Tourism Infrastructure

Capacity of your existing tourism infrastructure must be identified and defined to better understand your current situation.

Accommodations:

Does the area offer accommodations with a variety of quality levels and price points?

Please check: _X_Yes ___No

If yes, complete the following table:

Please note: Classifications for the type of accommodations can.

Type of Property:	Number Properties	% rated AAA 3 star & up	Total # of units	% open year round	Price range in peak season
Cottages/Cabins	6	N/A	53	15%	\$70-\$250
Resorts	0	N/A	-	-	-
Hotels	0	N/A	-	-	-
Motels	7	N/A	102	75%	\$65-150
Bed & Breakfast Inns	0	N/A	-	-	-
Fishing/Hunting Lodges	0	N/A	-	-	-
Campground (Public & Private)	2 (unless you count Fish Creek?)	N/A	151	-	\$15-\$30
Vacation Rental Homes	50+	N/A	50+	-	\$600-\$9,000
Total	128	N/A	326	-	-

Dining & Restaurants:

Does the area offer a variety of dining options at different price points?

Please check: _X_Yes ___No

If yes, complete the following: (tally count restaurants in appropriate boxes)

	Check all that apply									
Family Dining	Fine Dining	Fast Food	Ethnic	That offer Full Bar				Serves Breakfast	Serve Lunch	Serve Dinner
7	1	3	2	4				8	12	12

Can you describe destination dining or signature experience? (Restaurants that are an attraction in themselves)

Well Dressed Foods offers a unique local experience offering both local foods and international foods. P-2's is an authentic Irish Pub.

Tupper Lake is the home to two breweries, Big Tupper Brewing and Raquette River Brewing. Big Tupper Brewing is in the process of adding a brewpub, and is also a coffee company.

Tupper Lake is also home to Skyline Ice Cream, a local landmark with followers from all over the region.

Attractions:

Does the area offer core and supporting attractions that are linked to the area's physical setting and/or history and augment the visitor experience?

Please check: _X_Yes ___No

If yes, complete the following table:

Attraction	Annual Visitation	Core or Supporting attraction?	Adult admission price	Months of operation
Wild Center	65,000	Core	\$17	Year-round
Wild Walk (opening summer 2015)				
Adirondack Public Observatory		Core	Free	Year-round
Little Wolf Beach		Core	Free day use	Summer
Tupper Lake Golf Club		Core	Start at \$16	Summer
Big Tupper Ski Area		Core	\$25	Winter
State Theater		Supporting		Year-round
Synagogue		Supporting	Free	Year-round
Library		Supporting	Free	Year-round
Heritage Museum		Supporting	Free	Summer
Tupper Lake Memorial Civic Center		Supporting	Varies	Year-round
Adirondack Museum		Core	\$18	May-October
R.L. Stevenson Memorial Cottage		Supporting	\$5 donation	May-October
Olympic Venues		Core	Varies	Year-round
John Dillion Park		Supporting	Free	Summer
Paul Smith's VIC		Core	Varies	Year-round
Raquette River Boat Tour		Core	Varies	Summer
Raquette River Boat Tour - Winter Ice Boat		Supporting		Dec March
Tupper Lake Cross Country Ski Center		Core	Free	Winter

From the attractions identified above, is there a wide range of core and supporting attractions that would sustain visitor interest for more than 24 hours?

Please describe:

Yes. The Wild Center, Wild Walk, Adirondack Public Observatory, the golf course, Big Tupper are all attractions that would keep a visitor's interest for an extended time.

Experiences:

Does the area offer a variety of commercial, natural, cultural or heritage experiences/activities (e.g. birding, wildlife watching, tours, culinary classes, learning vacations, rafting/paddling, guided tours, fishing/hunting, etc.)?

Please check: _X_Yes ___No

If yes, complete the following table:

Experience	Number of operators/ guides	Number of visitors served
Adirondack Connection Guide Services (Camping, hiking, paddling, hunting & education services)	2	
Adirondack Foothill Guide Services	1	
John Dixon Licensed Guide Service - Primarily chartered fishing tours. (also offers: hiking, camping, huntings, etc.)	1	
Raquette River Outfitters (Paddling outfitter and guide services)	2	
The Wild Center (Guided Paddling Trips on the Raquette River)		
Well Dressed Foods (Culinary Classes)	5+	New in the fall of 2014
Outdoor recreation (hiking, paddling, boating, fishing, snowshoe, xc-ski, etc.)		Non- quantifiable
Raquette River Brewing (Brewery Samples & Tour)		Non- quantifiable
Live Entertainment P-2's Irish Pub		Non- quantifiable
Heritage Museum		Non- quantifiable
Piercefield Museum		Non- quantifiable
Beth Joseph Historic Synagogue		Non- quantifiable
Adirondack Public Observatory Classes		
The Goff-Nelson Memorial Library		Non- quantifiable

Events & Festivals:

Does your area offer events that are marketed outside the region and are designed to draw tourists or have more than 50% of their attendance supported by tourists? Please list events that are tourism draws; not events that depend upon tourists already in the market for other reasons.

Please check: _X_Yes ___No

If yes, complete the following table:

Event Name	Event theme	Month of event	Average visitor attendance
Northern Challenge	Ice Fishing	February	1,000+
Fire & Ice Festival	Winter Festival	February	first year event = 2015
Brew-ski	Skiing	March	75
Ice Car Races	Ice races	January	125
NYS Pro-Am Fishing	Ice Fishing Tournament	February	250
Lumberjack Scramble	Cross-Country Ski Race	February	50
Empire State Games	Multi-sport region wide event	February	300+
NYS Maple Weekends		March	
Tin Man	Triathlon	June	1,000+
Woodsman's Days	Competition	July	10,000
Old Home Week Softball Tournament	Softball	July	450
Mountaineer Masonic Lodge Flea Market	Craft Fair	August	5,000
9-miler	Paddling	June	200+
90-miler	Paddling	September	275+ boats

Tupper Lake Open	Golf		
Warrior Run	Mud race	August	500
Thistle Regatta	Sailing	August	250
OkTupperFest	Fall festival	September	3,000
Mountain Challenge	Archery	August	250

Meetings/Conventions:

Does the area afford the ability to host meetings, workshops and conventions?

Please circle: less than 10 people 11-50 people 50+ people

Specify meeting space available for meetings of more than 50:

Facility Name	Number of Meeting Rooms	Largest Banquet Capacity	Number of sleeping rooms (if lodging)
The Wild Center (5)	The Wild Center - Hutchens Conference Room	30	N/A
	The Wild Center - Flammer Theater	165	N/A
	The Wild Center - Big Wolf Great Hall	161 (tables) 484 (no tables)	N/A
	The Wild Center - The Esplanade Tent & Esplanade	150 (tables) 200 (no tables)	N/A
	The Wild Center - Hall of Planet Adirondack	65	N/A
The 19th Hole Restaurant (Tupper Lake Golf Club)	1	180-200	N/A
Minnowbrook Conference Center, Blue Mountain Lake	2	100	56 people
Lake Clear Lodge	1		11

(I.e. halls, community centers, meeting rooms, convention centers, etc.)

Shopping:

Does the area offer a range of retail shopping opportunities that cater to the tourist trade, including clothing, crafts, and souvenirs at different price points?

Please check: _X_Yes ___No

If yes, provide a tally of the number of store fitting in each category:

Mass						
Market/ Chain	Boutique	Specialty/ Niche	Souvenirs	Grocery/ Food/Deli	Year Round Operation	Seasonal Operation
7	3	17	3	4		
7	3	17	3	4		

Does the area have one or more shopping districts/developments that would be of special appeal to tourists?

Please check: _X_Yes ___No

If yes, briefly describe the shopping district(s):

Tupper Lake has 2 distinct shopping districts - Park Street and Main Street. Both have their own personality with a variety shops and restaurants.

There are also other shopping districts within a half hour's drive to Saranac Lake and Lake Placid.

What other amenities does your community offer that help position it as a destination?

The Tupper Lake Region has a variety of manmade and natural amenities. Family attractions like the Wild Center, and nearby Adirondack Museum offer unique visitor experiences. A large range of outdoor amenities such as hiking trails, paddling routes, camping options, golfing, mountain biking, fishing, snowshoeing and cross country ski trails provide numerous activity options for visitors and residents alike.

The region is primed to be a premier outdoor recreation destination.

Section 4: Marketability

Ideally, this section involves recognized branding of your destination's national/international significance.

A The area has received a designation by a recognized state, national and/or international entity for being a destination. (for example, state/National Historic District; Blueway Trail, Scenic Byway, etc.)

Please circle: Yes No

If yes, specify designation by whom and date received:

Tupper Lake is on 2 scenic byways, it is at the crossroads of the "Adirondack Trail" and the "Olympic Byway". Tupper Lake is also part of the Raquette River Blueway Corridor and 90-miler.

Section 5: Strategic Planning

This section focuses on the collective commitment to invest in tourism development, marketing, research, human resources and partnerships.

A Has a tourism destination development plan/strategy been developed for your community/area?

Please check: ___Yes _X__No

If yes, how many years ago was it developed and what are the key initiatives implemented to date?

If yes, when will the implementation be complete?

Do the objectives and priorities outlined within the plan support the North Country Regional Tourism Strategies? Please identify these specific strategies and priorities.

B Is a program in place to monitor and track the progress made towards achieving the objectives outlined in the area's plan?

Please check: ____Yes ____No

If yes, these are measured by:

If No, are there plans in place to develop a tourism destination development plan/strategy in the near future?

Please check: _X_Yes ___No

If yes, when? There are plans to create a Destination Master Plan in coordination with ROOST in Spring 2015.

If No, is the area already included in an existing larger municipal or county tourism development plan/ strategy?

Please check: ____Yes ____No

C Visitation: What mechanisms do you currently have in place to measure visitation?

How long have these mechanisms been in place? Are they effective?

While some attractions track visitor numbers, currently visitation is not being measured on a large scale.

D What are the resources in place to manage future tourism plans for the area, and to move them forward?

Identify resources (staff, budget, organizations, volunteers, etc.) that are in place:

Regional Office of Sustainable Tourism (ROOST), Tupper Lake Chamber of Commerce, Town of Tupper Lake, Village of Tupper Lake, Town of Piercefield

E List other resources needed that will help further tourism initiatives in the area.

Implementation of an Occupancy Tax for Franklin County would increase the tourism promotion budget.

F Is there an established "destination marketing organization" for the area?

Please check: _X_Yes ___No

If yes, please complete the following (if the DMO is part of a larger organization, only answer in reference to resources specifically designated for destination marketing)

Name of DMO:

Regional Office of Sustainable Tourism (ROOST), Tupper Lake Chamber of Commerce

	ROOST	Chamber of Commerce
Organization budget		
Percent public funds		
Percent private funds		
Number of full time paid staff		
Number of part time paid staff		
Number of volunteers		

Types of marketing done by DMO	Yes	No
Places print advertising	Х	
Places TV advertising		X
Places Internet advertising	Х	
Maintains website(s)	Х	
Manages social media	Х	
Publishes brochures/guidebook	X	
Solicits publicity	Х	
Solicits group business	Х	
Solicits convention business	Х	
Commissions research	Х	
Sponsors hospitality training	Х	
Organizes events	Х	
maintains information center	Х	

Other information about DMO activity:

The Regional Office of Sustainable Tourism (ROOST) is the Destination Marketing Organization for Essex County, Hamilton County, and parts of Franklin County (Saranac Lake and Tupper Lake.)

E Through a DMO or other source, is current travel information on the area available through the following?

Travel Guides:

Please check: _X_Yes ___No

If yes, describe including quantities printed and distribution program:

Tupper Lake Recreation Guide - Last printed May 2014, currently in circulation, distributed by the Tupper Lake Chamber of Commerce delivering throughout Adirondack Region

Website: www.TupperLake.com

Please check: _X_Yes ___No

If yes, describe including current statistics on use:

TupperLake.com went live November 17, 2014 Pageviews since launch: 122,377 Users since launch: 58,056 (Statistics gathered May 18, 2015. Numbers reflect 6 months of use.)

Brochures:

Please check: ___Yes _X__No

If yes, describe:

Other:

Please check: _X_Yes ___No

If yes, describe:

Social Media - 4,200+ Facebook Followers

Section 6: Seasonal Capacity

This section focuses on: sufficient capacity to service visitors on a year round basis.

Using the information identified in Sections 4 and 6 provide the following statistics: Please Note:

- Q1 January March
- Q2 April June
- Q3 July September
- Q4 October December

A Distribution of total visitation is as follows:

Yea	% visitation in Q1	% visitation in Q2	% visitation in Q3	% visitation in Q4
2011				
2012				
2013				

B Accommodation occupancy is distributed throughout the year at the following percentage rates:

Year	% occupancy in Q1	% occupancy in Q2	% occupancy in Q3	% occupancy in Q4
2011				
2012				
2013				

The annual average occupancy rate is: $___\%$

C Visitation: What mechanism do you currently have in place to measure visitation?

No current mechanisms to measure visitation. *Data unavailable at this time.*

D What are operators/businesses within the area doing to extend the tourism season? What initiatives have they indicated an interest in pursuing in the future?

Lodging properties are working on packages. Events are being organized to bring more visitors in. ROOST is working on tourism promotion and marketing focusing in the "off seasons"

Section 7: Travel Trade

This section is focused on the potential to develop packages that extend the season and diversify the product offering, by maximizing partnerships with the travel trade.

A Can the area be experienced through the purchase of multi-activity/day packages?

Please check: ___Yes _X__No

If yes, please identify examples of these packages:

Shaheen's Motel currently offers golf packages Timberlodge and Adirondack Connection Guide Services offer packages The Wild Center offers admission free on second consecutive day visit

B Is there a demand for the area's type of packages? This demand is demonstrated by:

It is unknown if there is a demand for more packages, but the packages currently being offered are utilized by many visitors.

C Is the area considered "friendly", or "very hospitable", by tour operators?

Please check: ___Yes ___No *Unknown

If yes, how do you know this?

There has been little feedback in this regard.

D Is the area represented at consumer and travel trade shows?

Please check:	Yes	_X_	_No
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If Yes, which shows and by whom?

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Section 8: Sustainable Tourism Practices

Meeting the needs of present tourists, while protecting and enhancing opportunities for the future; on managing all resources in such a way that economic, social and aesthetic needs can be fulfilled—while maintaining cultural integrity, essential ecological processes, biological diversity and life support systems.

A Is an environmental monitoring program in place to ensure the carrying capacities of the natural systems are not overwhelmed by destination visitation?

Please check: _X_Yes ___No

If yes, it is described in:

The Adirondack Park Agency The Department of Environmental Conservation

B Does the area consider the impact of increased visitation on the residents' quality of life?

Please check: _X_Yes ___No

If yes, what mechanisms are in place for residents to express their opinion?

Village and town board meetings are monthly and open to the public for public expression.

C Has your community established land-use laws that support the preservation and management of natural assets and tourism sector growth.

Please check: ___Yes _X__No

If yes, please list:

D Does the destination currently demonstrate sustainable tourism practices (practices that minimize tourism's negative economic, environmental and socio-cultural impacts and/or make positive contributions to the cultural, heritage and natural assets available in the community)?

Please check: _X_Yes ___No

If yes, briefly describe:

The natural assets of Tupper Lake are what drives the tourism economy. As tourism grows in Tupper Lake, other cultural assets grow also, for example the Wild Center expanding to create the Wild Walk which will be a major asset for both residents and visitors.

Section 9: Support Services Infrastructure

Visitor amenities, services and infrastructure

A Do you have a water treatment facility in place which has the capacity to accommodate existing levels of visitation/attractions/services?

Please check: _X_Yes ___No

If No, are you planning to implement a water treatment system?

Please check: ___Yes ___No

If yes, how long until it is in place?

Will this provide sufficient capacity to accommodate projected levels of visitation?

Please check: ___Yes ___No

If no, how will the area address this issue?

*The Tupper Lake water system will need to improved and expanded to support growth within the current municipal service area

B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions/ services?

Please check: _X_Yes ___No

If No, is there a plan to develop a sewage treatment facility?

Please check: ___Yes ___No

If Yes, how long until it is in place?

Will this provide sufficient capacity to accommodate projected visitation?

Please check: ____Yes ____No

If no, how will the area address this issue?

*Evaluation will need to be done regarding improvements that may be needed to support development with the current service area

C Are there public, well-maintained permanent bathrooms available at strategic locations throughout the area.

Please check: _X_Yes ___No

If yes, please identify:

There is a public restroom at the ROOST/Chamber of Commerce office during business hours. During the summer additional public restrooms are available at the Tupper Lake Municipal Park and at Little Wolf Beach.

D Is the road, transit, and parking capacity in place to accommodate existing levels of visitation?

Please check: _X_Yes ___No

If No, is there a plan in place to address issues of road (maintenance/construction), transit (route creation/ expansion), and parking capacity for existing levels of visitation?

Please check: ___Yes ___No

If yes, please outline what is planned:

E Does your community have emergency services to respond to the range of emergencies that may occur as a tourism destination:

Please check: _X_Yes ___No

Please describe:

The Tupper Lake Police Department covers the Village of Tupper Lake, and New York State Troopers have a barracks in Tupper Lake. The region also has coverage from New York State Forest Rangers and Environmental Conservation Officers out of nearby Ray Brook.

Tupper Lake Volunteer Fire Department, Piercefield Volunteer Fire Department, and the Tupper Lake Volunteer Ambulance & Rescue Squad provide coverage 24/7.

Tupper Lake Medical Center through Adirondack Health provides regular medical services, and nearby Saranac Lake houses Adirondack Medical Center with a 24-hour Emergency Room.

F Do the main transportation routes to the destination core have:

i) frequent and easy to read directional signage	Please circle:	Yes	No
ii) well maintained road surfaces	Please circle:	Yes	No
iii) attractively maintained public spaces	Please circle:	Yes	No

To prevent traffic congestion, are there alternate modes of transportation available? (e.g. public transit, shuttle service, satellite parking facilities)

Please check: ___Yes _X__No

If no, do you plan to address this issue?

There are plans currently being worked out to start public transportation/shuttle service around Tupper Lake. Transportation is planned to start as seasonal and on-demand for events.

If yes, identify modes of transportation:

Section 10: Visitor Support Services

A tourism destination area consistently offers high-quality, visitor support facilities and services in response to market demand

A Is there a Visitor Information Center in the area?

Please check: _X_Yes ___No

If yes, where is it located?

121 Park Street - has information center, the Tupper Lake Chamber of Commerce and a satellite office for the Regional Office of Sustainable Tourism

B Is there access to 24/7 information for visitors available through kiosks or some other means?

Please check: _X_Yes ___No

C Is there public Internet or public Wi-Fi access easily available to visitors?

Please check: _X_Yes ___No

If yes, identify these internet access sites:

Public wifi is available throughout the entire Tupper Lake Municipal Park. Wifi also available at the Goff-Nelson Memorial Library, some area restaurants and lodging properties. At the Wild Center, the Tupper Lake Memorial Civic Center, and the Tupper Lake Information Center.

D Is a trained, qualified labor force available to serve visitor demands at a level that maintains guest satisfaction?

Please check: _X_Yes ___No

Is there a sufficient pool of trained, qualified labor to accommodate future tourism needs in the area?

Please check: _X_Yes ___No

If No, please specify areas of concern:

Now that you have completed the workbook, use the results to identify gaps, opportunities and competitive strengths. Describe in a narrative how feel you are a Tourism Destination area. What are your opportunities to strengthen your destinations and how you would like to address the needs identified in the workbook?

We believe that the Tupper Lake region is a Tourism Destination area because it has all the necessities of a destination: unique experiences, a hospitality background, and a plethora of events. With Big Tupper reopening as a ski mountain, the Wild Center expanding to include a new attraction (the Wild Walk), and multiple new small businesses Tupper Lake is on the verge of an economic boom. The region is primed for investment. Opportunities include lodging upgrades, new restaurants, and new shops. The gaps identified in this workbook are easily solved by utilizing the opportunity for new investment and Tupper Lake champions working together.

The region has competitive strength in many unique experiences such as the Wild Center, Wild Walk, and Adirondack Public Observatory. Another strong competitive advantage is being the Crossroads of the Adirondacks - Tupper Lake sits on the major intersection of NYS Route 30 and NYS Route 3, making it easily accessible from any direction.

Tupper Lake and the surrounding region offers the complete Adirondack package, and as the area grows as a destination, tourism will be used to increase the quality of life of residents.

TOURISM TERMS

<u>Attraction</u> a natural site, a man-made facility or an area which draws visitor traffic by providing an opportunity for individuals to participate in an experience away from home. Local attractions are often based on a resource unique to that particular local area or community. For example: a natural resource (tides); cultural resource (theatre); historical resource (historic site) or a local industry (fishing).

<u>Brand/Branding</u> Is the sum of the experiences a person has with a product. It embodies the organizations/ destinations promise to consistently deliver a specific set of features, benefits and services to the visitor. (Marketing Partners Inc., 2004)

<u>Business Plan</u> a comprehensive planning document which clearly describing the business developmental objective of an existing, or proposed, business. The plan addresses the What, Why, How and When of starting or expanding a business and demonstrates its viability/feasibility. Typically a business plan is a critical step in developing a successful business, and is required when applying for assistance or lending programs.

<u>Carrying Capacity</u> The maximum number of people who can use a site without an unacceptable alteration in the physical environment; a decline in the quality of experience gained by visitors; or adverse impact on the society, economy, and culture of the tourism area. ((Mathieson and Wall, 1982) Inskeep, 1991)

<u>Channel of Distribution</u> methods by which sellers reach potential buyers; travel agents, tour operators and tour wholesalers are part of this system within the tourism industry.

<u>Competitive Advantage</u> an advantage a business has over its competitors due to the quality or superiority of products or services; this advantage will persuade consumers to buy from that business, versus a competitor.

<u>Cooperative Marketing</u> the sharing of marketing costs for mutual benefit. Participants in a cooperative marketing initiative may include one or more travel product suppliers, a destination marketing organization, and travel-trade companies (i.e. tour operators or wholesalers). Usually all participating organizations share in the administration and/or cost of the marketing program.

<u>Core Attraction</u> the feature(s), facility(i.e.), and/or experiences which act as the primary motivators for most travel to the destination; the attractions with the most tourist visits in the destination. Core attractions can differ from season to season. (there may be golf and skiing at a four seasons resort destination.) A core attraction can also be a grouping of assets, all relating to a specific theme (e.g., forts and battlefields), or an experience enabled by a grouping (e.g., a resort experience supported by fishing, canoeing, dining and accommodations) See: Supporting Attraction

<u>Demand generators</u> activities available at a destination—attractions, things to do and see—that can, on their own, generate new visits from certain market segments particularly for special interest/special activity visits, and special-event visits. Demand generators include:

- a critical mass of unique and appealing attractions, events, cultures, entertainment and leisure activities;
- quality, appealing experiences of special interest to visitors, different from those available at home;
- scenery and natural areas for recreation, relaxation and enjoyment;
- programming and packages to appeal to special interests; and
- a sufficient level of high impact marketing activities to highly targeted market segments.

<u>Demand supporter</u> an activity that may not directly contribute to motivating a tourism visit, but may be of sufficient interest to motivate a market segment to include it in their agenda while at the destination. Demand supporters include:

- interesting and unique shopping, particularly for indigenous products and crafts;
- quality dining, including unique indigenous cuisine;
- quality accommodations of various types;
- easy access to information, reservations and visitor services;
- quality travel routes and signage;

• access to a well-developed tourism product distribution network, i.e., tour operators, packagers, travel agents;

- convenient, fast and affordable transportation to access the destination;
- trained, professional service and hospitable staff;
- and

• a safe environment.

Direct selling a method of securing business through direct contact with potential customers.

<u>Direct marketing</u> the use of marketing media that involves direct contact with individual consumers. This includes direct mail and email that is sent to targeted individuals.

<u>Familiarization or "fam" tours</u> (also called product knowledge tours) a complimentary or reduced-rate travel program for tour operators, travel agents or travel writers, designed to improve knowledge about a particular destination or package. The purpose in the first two cases is to encourage active marketing support; in the third it is to encourage the writing and publication of positive media stories about the destination, thereby raising its public profile.

Feasibility study a preliminary study to assess

the potential of an opportunity, and to determine if it is financially viable. The study addresses issues including the project's benefits, costs, effectiveness, alternatives considered, analysis of alternative selection, environmental impacts, public opinions, and other factors.

<u>Goals</u> tourism goals are clear, concise statements that broadly outline what the community/organizations would like to see happen to tourism in the community. Goals should provide direction for the accomplishment of more specific, immediate, and related objectives.

Marketing Collateral print materials used for marketing (i.e. brochures, flyers, information sheets, etc.)

<u>Market-driven strategy</u> a strategy in which market demand directly impacts the product development process.

<u>Market-readiness</u> the state of preparedness of a tourism operation, or a destination as a whole, in meeting the expectations of its customers; refers to the entire spectrum of things affecting customer satisfaction: i.e. quality of facilities and services, range of services provided, information services, business policies and practices that affect the customer directly or indirectly, etc. This term can also refer to the state of preparedness in meeting needs and expectations of the travel trade.

<u>Market Segment</u> a group of consumers who respond in a similar way to a given set of marketing efforts. Different market segments can exist within a target market.

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<u>Niche Markets</u> the tailoring of products to meet the needs and wants of narrowly defined market segments. An example would be avid birdwatchers that are prepared to travel for that activity.

<u>Objectives</u> specific outcomes that can be measured using agreed criteria (see Goals above). Tourism objectives are more specific than goals and represent the ends to which community action should be directed.

<u>On-Site Spending</u> spending by visitors. This usually includes: admission fees or tickets; retail purchases (gifts and souvenirs) and food and beverage purchases.

<u>Package</u> a mix of tourism attractions and/or activities and associated visitor services that is organized into a single product and sold as such.

Paid Media media advertising that is paid for rather than obtained free as publicity.

<u>Primary research</u> collection of new data that is not available from existing sources. Doing primary research on visitors to your community could involve doing surveys or interviews (see secondary research).

<u>Product-Market Match</u> matching the products and resources of an area with the markets that offer the best opportunity.

<u>Receptive Tour Operator</u> a person or company that specializes in particular destinations, and provides services at the destination to group travel organizers and tour operators. Some operators limit their services to the community and area in which they are based; others provide services to entire regions.

<u>Seasonal Capacity</u> The ability to provide tourism products and services, throughout different seasons of the year, to meet tourism demand.

<u>Secondary Research</u> data and information that has already been collected or compiled by someone else (see primary research).

<u>Stakeholder</u> those individuals, groups, and parties that either affect, or who are affected by, an action of an organization or an event that may take place. As a general rule, stakeholders include all internal (community) and external (visitors) individuals.

<u>Strategic Planning</u> the process by which an organization envisions its future and develops strategies, goals, objectives and action plans to achieve that future.

<u>Supporting Attraction</u> secondary attractions with features or facilities that draw visitors to the destination area by augmenting the experience. Typically, these attractions are distinguished from core attractions by their smaller visitation numbers; however, supporting attractions can be primary travel motivators (i.e. core attractions) for some markets — typically niche markets.

<u>SWOT Analysis</u> (Strengths, Weaknesses, Opportunities and Threats) a technique that provides scope for an organization/community to list all its strengths, weaknesses, opportunities and threats. This analysis should lead to identifying priority markets and opportunities/needs for growing and/or strengthening tourism in the area. Typically, strengths and weaknesses are internal attributes of the organization/community. Opportunities and threats are external, and tend to be much more difficult to control.

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<u>Target Market</u> a clearly defined group of customers (i.e. specific individuals, sharing common needs or characteristics); because a high probability exists that members of this group will purchase your product or service, you have selected them as the targets for your focused marketing activities.

<u>Tour Operator</u> a business that designs, develops, markets and operates packaged travel and tourism products and tours. Tour operators sell through travel agents and/or directly to consumers.

<u>Tourism</u> the activities of persons traveling to, and staying in, places outside their usual environment for leisure, business and other purposes and staying for not more than one consecutive year.

Tourism demand all visitors and travelers who meet the definition of tourists.

<u>Tourism suppliers</u> all businesses that provide facilities and services used by tourists; includes businesses that cater solely to tourists, (i.e. accommodations, car rental businesses) as well as those that cater to tourists markets in addition to resident markets (i.e. restaurants, attractions).

<u>Tourist</u> 1. someone who travels for pleasure. 2. a temporary visitor, staying for at least a day in the region, and traveling for a purpose classified as either: holiday (recreation, leisure, sport and visit to family, friends or relatives); business; official mission; convention; health reasons.

<u>Travel Agent/Agency</u> a licensed, travel-product retailer that provides travel information, reservations and other forms of assistance to consumers, companies and groups in making travel arrangements (sometimes referred to as a retailer).

<u>Travel Experience</u> an activity that replaces goods and services, and addresses consumer demand for activities which stimulate and enhance creative capacities through travel.

<u>Travel Trade</u> a term describing the full range of organizations that operate as intermediaries in the travel and tourism industry; these typically include tour operators, wholesalers, receptive operators, and travel agents.

<u>Travel Media</u> writers, reporters and bloggers who specialize in covering destinations and travel experiences for travel journals, magazines, newspapers, websites, radio and television.