Destination Master Plan "Adirondack Destination Summit"



Friday, October 24, 2014

SUMMIT OBJECTIVE:

MOMENTUM TOWARD DESTINATION SUCCESS

AGENDA:

- 1. Welcome
- 2. DMP Overview
- 3. Region Updates
- 4. Challenges
- 5. DMP framework

Who's Here....

Blue Mountain Lake Lake Placid Chesterfield Lake Pleasant Crown Point Lewis Elizabethtown Long Lake Essex Minerva Morehouse Hague Moriah Harrietstown Indian Lake Newcomb Inlet North Elba North Hudson Jay Piercefield Keene

Port Henry Putnam Raquette Lake Saranac Lake Schroon Lake Speculator Ticonderoga Tupper Lake Westport Wilmington Willsboro

Who's Here....

Aaron Kellett Alex Roalsvig Allison Kaupelis Amy Catania Barbara Strowger Bert Yost Bill Farber **Bill Grinnell** Bob Rafferty **Brenda** Valentine **Bruce** Pushee Carol Calabrese Carol Levy Charlie Green Chattie Vanwert Chris Labarge Chris Maron Christine Benedict Christine Charbonneau Clark Seaman Dave Olbert Dean Nervik Dee Carroll

Donna Pohl Edward Healy **Emily Phillips** Ernie Hohmeyer Hillarie Logan-Deschene Jan Cohen Jeff Dickson Jessie Seguin **Jules** Pierce Katy VanAnden Kelly Audino Kim Landry Laura O'Brien Marc Galvin Marie McMahon Mary Gach Matt Courtright Melissa McManus Michelle Bartlett Michelle Clement Michelle Maron Michelle Preston Mike Cherubini

Nancy Ockrin Neil McGovern Nick Rose Patty Mehm Paul VanCott Peter Welch **Roger Friedman** Ron Keough Ron Moore Ruth Olbert Sally Stanton Sandie Strader Sandra Hildreth Steven McNally Sue Montgomery Corey Suzanne Maye Todd Happer Tom Hendrick Tony Kostecki Tony Nickinello Tracey Legat Vonnie Liddle

Who's Here....

Central Lake Champlain Valley **High Peaks Region** Indian Lake Inlet Lake Placid Long Lake/Raquette Lake Minerva/Newcomb/North Hudson Saranac Lake Schroon Lake Region Southeast Adirondacks Speculator Tupper Lake/Piercefield Whiteface Region

DMP OVERVIEW

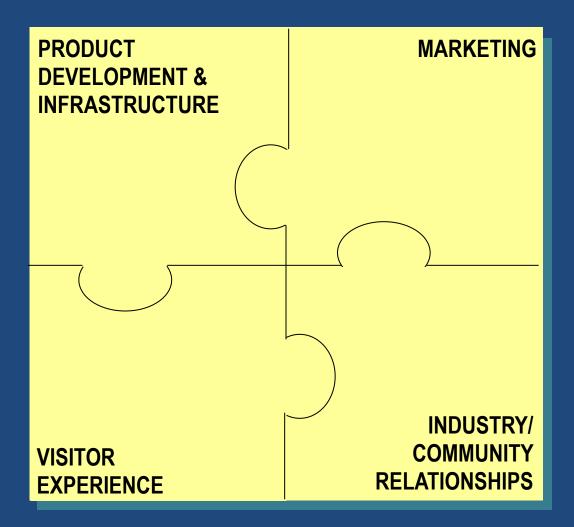
Why DMP?

What is DMP? 1. DMP Workbook 2. Strategic Priorities 3. Implementation

ROOST's Role?

- 1. Lead and facilitate the process
- 2. Destination Marketing
- 3. Synergies

Dimensions of a Successful Destination



Destination Success

Considerations....

How big is the job?
Attractors? Amenities? Activities?
Product: Natural and man-made
What does the visitor say?
Champions

Region Challenges and Opportunities

Central Lake Champlain Valley

Chesterfield, Essex, Westport, Willsboro

- Opportunities:
 - Capitalize on cycling
 - 4 communities working together - shared marketing
 - Utilization of historic areas and farms
- Challenges:
 - Standard lodging to accommodate bus tours
 - Lack of contemporary, medium-priced lodging
 - More public lake access

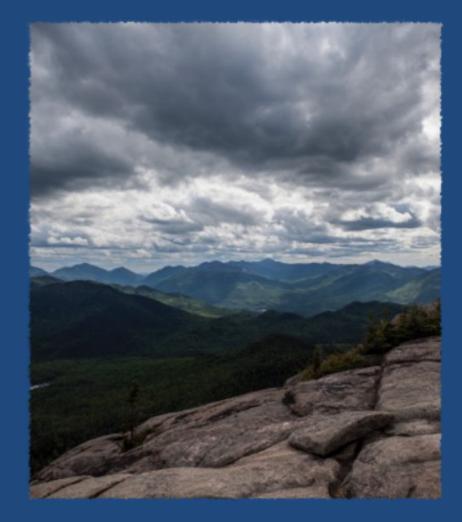


High Peaks Region

Keene, Elizabethtown, Lewis

Opportunities:

- Essential pieces in place to promote High Peaks Region as a Wellness Destination
- * 3 Towns collaboratively work together
- * 25 High Peaks within Keene
- * Shorter peaks in Elizabethtown and Lewis
- Frame work and focus to develop events in shoulder seasons
- * Challenges:
 - Creating a strong web presence for new "High Peaks Region" to capture people's attention
 - Shift historic barriers of competition between Towns of Keene, Elizabethtown, and Lewis
 - Create friendly and welcoming environment between local residents and tourist based economy/business efforts
 - Increase retail presence as well as town beautification



Indian Lake

Opportunities:

- Hotel
- Expanded, new, and different recreational opportunities (Essex Chain, OK Slip Falls)
- Working relationship between the "5 Towns"
- Take more advantage of the rafting economy
- Adirondack Teleworks
- * Challenges:
 - How do we get investment in lodging?
 - Lack of grocery store
 - Lack of lodging amenities
 - Communications; cell signals
 - Community buy in / acceptance



Inlet

Opportunities:

- * Eco-tourism
- Diversification of winter activities to supplement snowmobiling
- Large market area
- The Woods Inn

Challenges:

- Workforce housing
- Seasonality
- Lack of lodging
- Communications; cell signals
- Community buy in / acceptance



Lake Placid

Retail

- Retail is part of the destination experience
- To sustain businesses, need to appeal to visitors as well as build local clientele
- Business referrals and being aware of other businesses
- Bottom line cost of opening new establishment
- High rent cost
- Local consumer misconception of pricing



Long Lake & Raquette Lake

Opportunities:

- Expanding Adirondack Museum and Wild Center events into shoulder seasons
- Making trail connections between communities
- Implementation of 5 Town "Upper Hudson Rec Hub"

* Challenges:

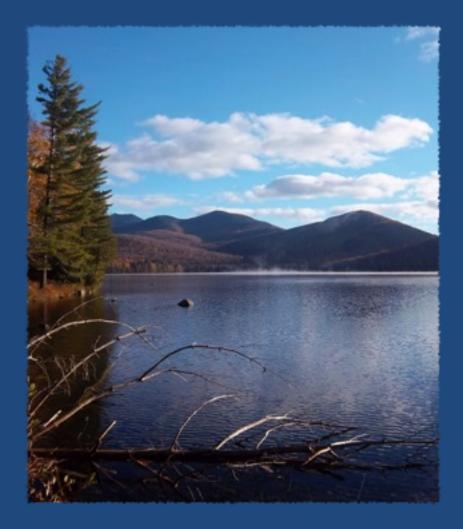
- * Lack of non-season business
- Shrinking economy
- Declining population (school shrinking)
- Uncertain weather (winter with less snow)
- 2 separated Hamlets in Town of Long Lake



Minerva, Newcomb, & North Hudson

Opportunities:

- * Finch Pruyn Land purchase
- Identify Winslow Homer in the region
- Centrally located to the other Adirondack attractions
- Opportunity to expand economy through expanding guide services, and outdoor recreation
- Proximity to I-87
- * Challenges:
 - * Seasonality
 - Staying connected: cell coverage / broadband
 - Amenities
 - Transportation challenge
 - Vacant buildings / curb appeal
 - Local support of existing businesses



Saranac Lake

* Opportunities:

- * Development of our Tourism Council
- Area taking a more regional approach on tourism matters
- Further development of niche marketing for sectors that make Saranac Lake unique - arts, wellness, paddling, etc.

* Challenges:

- Saranac Lake is split between 2 counties, 3 townships and 1 village - challenging to securing funding and support from all parties for tourism projects.
- Convincing diverse groups that are vital to the community to collaborate for stronger impacts.
- Implementation of Franklin County Occupancy Tax



Schroon Lake

Opportunities:

- Proximity to I-87
- New business / new investment (Sticks & Stones)
- Develop working relationships across county lines
- Close proximity to other Adirondack attractions
- * Challenges:
 - Lodging / declining number of rooms
 - Lack of critical mass of businesses
 - Seasonality



Southeast Adirondacks

Crown Point, Hague, Moriah, Putnam, Ticonderoga

Opportunities:

- Collaboration between 5 towns over 3 counties
- Working relationship with communities in Vermont
- Utilization of history tourism
- Expansion of outdoor recreation activities

Challenges:

- Transportation to and around the region
- Cell service / broadband
- Seasonality
- Lodging



Speculator

Opportunities:

- Opportunity to expand visitation
- Lodging Lake Pleasant Lodge trying to expand
- Skiing
- Snowmobiling free snowmobile trails
- Downtown walkability
- Proximity to thruway
- Challenges:
 - Lack of lodging
 - * Seasonality
 - Poor internet connections (gets overloaded)
 - Community buy in
 - Limited market reachability



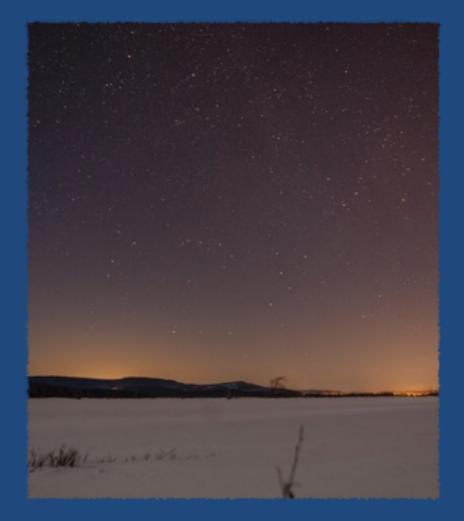
Tupper Lake & Piercefield

Opportunities:

- Reinvent Tupper Lake with Adirondack Club & Resort, Adirondack Public Observatory, Wild Center / Wild Walk
- Outdoor recreation; western entrance to High Peaks
- * To attract a large year round market
- * Can increase market share

* Challenges:

- Underdeveloped lakefront
- Marketing; name recognition
- Walkability
- Visitor amenities
- Making Tupper Lake modern/ contemporary
- Curb appeal



Whiteface Region

Wilmington & Jay

- Opportunities:
 - The "NEW" Whiteface Highway
 - Wilmington: Bike Capitol of the Adirondacks
 - Unit Management Plan -Let's Talk
- * Challenges:
 - Barriers for new business startups
 - Lack of updated lodging
 - Environmental restrictive barriers



WORK GROUP CHALLENGE TOPICS

1. Off-season attractors 2. Lodging 3. Necessity retail / restaurants 4. Infrastructure 5. Curb appeal / beautification

Lunch

WORK GROUP CHALLENGE TOPICS

1. Off-season attractors 2. Lodging 3. Necessity retail / restaurants 4. Infrastructure 5. Curb appeal / beautification RESUITS

Region Destination Master Plan 2015

Region Graphic / Image

REGIONAL OFFICE of SUSTAINABLE TOURISM

The best plans...

• are data driven

- have champions
- have metrics and accountability
- have cooperative characteristics

Plan Components

Situation Summary
Vision
Strategic Priorities
Strategies

Destination Planning Process Glossary

- 1. Situation Summary A data driven summary or scan of current issues and future considerations as drawn from TDA workbook
- 2. Vision Describes future success
- 3. Strategic Priorities Identified priorities that insure future success; achievement will be visible
- 4. Strategies for each Priority Time bound, responsibility assigned actions that result in priorities being achieved; insures accountability

Destination Factors

For consideration:

Product

- 1. Attractors
- 2. Differentiators
- 3. Accommodations
- 4. Food
- 5. Retail
- 6. Outfitters
- 7. Events

- Characteristics
- 1. Accessibility
- 2. Cost
- 3. Cooperative relationships
- 4. Current capacity
- 5. Competition

Situation Summary Components

Current strengths
Inhibitors to growth
Gaps in product
Visitor data

Situation Summary Components Current Strengths



Situation Summary Components Inhibitors to Growth

1.

Situation Summary Components Gaps in Product

- 1.

Situation Summary Components Visitor Data

1.

Vision: Describe your destination in the future in specific terms

VISION:

Destination Priorities

Short Term:

Long Term:

PRIORITY #1

RATIONALE:.		EXPECTED OUTCOME:		
Strategies	Responsibility	Date Begin/Complete	Resources	Status/Update
1.1	??	??	\$\$\$	











New York's Advendeck Park

- Anger attends on a first for Salarantic basis they for Indexed Value (Sec. In
- · some state and the second
- and the second second
- · Carron alexandration
- · Paragla Paral Art and
- wanted interest part with the



AKE PLACID

INFRAS

dially

ET

Welcome



Destination Master Plan "Adirondack Destination Summit"



Friday, October 24, 2014