## Destination Master Plan "Adirondack Destination Summit"



Friday, October 24, 2014

## SUMMIT OBJECTIVE:

## MOMENTUM TOWARD DESTINATION SUCCESS

## AGENDA:

- 1. Welcome
- 2. DMP Overview
- 3. Region Updates
- 4. Challenges
- 5. DMP framework

## Who's Here....

Blue Mountain Lake Lake Placid Chesterfield Lake Pleasant Crown Point Lewis Elizabethtown Long Lake Essex Minerva Morehouse Hague Moriah Harrietstown Indian Lake Newcomb Inlet North Elba North Hudson Jay Piercefield Keene

Port Henry Putnam Raquette Lake Saranac Lake Schroon Lake Speculator Ticonderoga Tupper Lake Westport Wilmington Willsboro

## Who's Here....

Aaron Kellett Alex Roalsvig Allison Kaupelis Amy Catania Barbara Strowger Bert Yost Bill Farber **Bill Grinnell** Bob Rafferty **Brenda** Valentine **Bruce** Pushee Carol Calabrese Carol Levy Charlie Green Chattie Vanwert Chris Labarge Chris Maron Christine Benedict Christine Charbonneau Clark Seaman Dave Olbert Dean Nervik Dee Carroll

Donna Pohl Edward Healy **Emily Phillips** Ernie Hohmeyer Hillarie Logan-Deschene Jan Cohen Jeff Dickson Jessie Seguin **Jules** Pierce Katy VanAnden Kelly Audino Kim Landry Laura O'Brien Marc Galvin Marie McMahon Mary Gach Matt Courtright Melissa McManus Michelle Bartlett Michelle Clement Michelle Maron Michelle Preston Mike Cherubini

Nancy Ockrin Neil McGovern Nick Rose Patty Mehm Paul VanCott Peter Welch **Roger Friedman** Ron Keough Ron Moore Ruth Olbert Sally Stanton Sandie Strader Sandra Hildreth Steven McNally Sue Montgomery Corey Suzanne Maye Todd Happer Tom Hendrick Tony Kostecki Tony Nickinello Tracey Legat Vonnie Liddle

## Who's Here....

Central Lake Champlain Valley **High Peaks Region** Indian Lake Inlet Lake Placid Long Lake/Raquette Lake Minerva/Newcomb/North Hudson Saranac Lake Schroon Lake Region Southeast Adirondacks Speculator Tupper Lake/Piercefield Whiteface Region

### DMP OVERVIEW

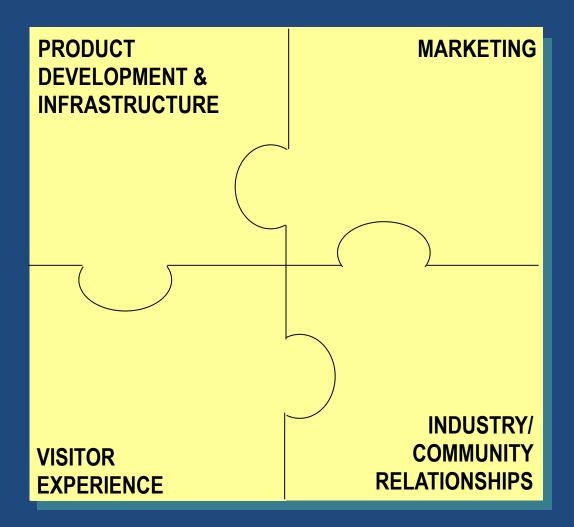
Why DMP?

What is DMP? 1. DMP Workbook 2. Strategic Priorities 3. Implementation

### ROOST's Role?

- 1. Lead and facilitate the process
- 2. Destination Marketing
- 3. Synergies

## Dimensions of a Successful Destination



### **Destination Success**

Considerations....

How big is the job?
Attractors? Amenities? Activities?
Product: Natural and man-made
What does the visitor say?
Champions

# Region Challenges and Opportunities

## Central Lake Champlain Valley

Chesterfield, Essex, Westport, Willsboro

- Opportunities:
  - Capitalize on cycling
  - 4 communities working together - shared marketing
  - Utilization of historic areas and farms
- Challenges:
  - Standard lodging to accommodate bus tours
  - Lack of contemporary, medium-priced lodging
  - More public lake access

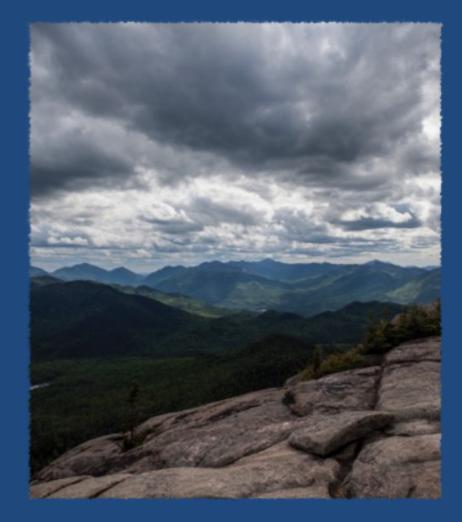


# High Peaks Region

### Keene, Elizabethtown, Lewis

#### Opportunities:

- Essential pieces in place to promote High Peaks Region as a Wellness Destination
- \* 3 Towns collaboratively work together
- \* 25 High Peaks within Keene
- \* Shorter peaks in Elizabethtown and Lewis
- Frame work and focus to develop events in shoulder seasons
- \* Challenges:
  - Creating a strong web presence for new "High Peaks Region" to capture people's attention
  - Shift historic barriers of competition between Towns of Keene, Elizabethtown, and Lewis
  - Create friendly and welcoming environment between local residents and tourist based economy/business efforts
  - Increase retail presence as well as town beautification



## Indian Lake

#### Opportunities:

- Hotel
- Expanded, new, and different recreational opportunities (Essex Chain, OK Slip Falls)
- Working relationship between the "5 Towns"
- Take more advantage of the rafting economy
- Adirondack Teleworks
- \* Challenges:
  - How do we get investment in lodging?
  - Lack of grocery store
  - Lack of lodging amenities
  - Communications; cell signals
  - Community buy in / acceptance



# Inlet

### Opportunities:

- \* Eco-tourism
- Diversification of winter activities to supplement snowmobiling
- Large market area
- The Woods Inn

### Challenges:

- Workforce housing
- Seasonality
- Lack of lodging
- Communications; cell signals
- Community buy in / acceptance



# Lake Placid

### Retail

- Retail is part of the destination experience
- To sustain businesses, need to appeal to visitors as well as build local clientele
- Business referrals and being aware of other businesses
- Bottom line cost of opening new establishment
- High rent cost
- Local consumer misconception of pricing



# Long Lake & Raquette Lake

#### Opportunities:

- Expanding Adirondack Museum and Wild Center events into shoulder seasons
- Making trail connections between communities
- Implementation of 5 Town "Upper Hudson Rec Hub"

\* Challenges:

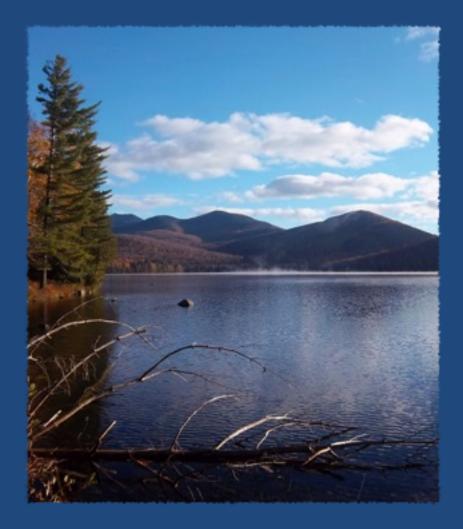
- \* Lack of non-season business
- Shrinking economy
- Declining population (school shrinking)
- Uncertain weather (winter with less snow)
- 2 separated Hamlets in Town of Long Lake



## Minerva, Newcomb, & North Hudson

#### Opportunities:

- \* Finch Pruyn Land purchase
- Identify Winslow Homer in the region
- Centrally located to the other Adirondack attractions
- Opportunity to expand economy through expanding guide services, and outdoor recreation
- Proximity to I-87
- \* Challenges:
  - \* Seasonality
  - Staying connected: cell coverage / broadband
  - Amenities
  - Transportation challenge
  - Vacant buildings / curb appeal
  - Local support of existing businesses



## Saranac Lake

#### \* Opportunities:

- \* Development of our Tourism Council
- Area taking a more regional approach on tourism matters
- Further development of niche marketing for sectors that make Saranac Lake unique - arts, wellness, paddling, etc.

#### \* Challenges:

- Saranac Lake is split between 2 counties, 3 townships and 1 village - challenging to securing funding and support from all parties for tourism projects.
- Convincing diverse groups that are vital to the community to collaborate for stronger impacts.
- Implementation of Franklin County Occupancy Tax



# Schroon Lake

#### Opportunities:

- Proximity to I-87
- New business / new investment (Sticks & Stones)
- Develop working relationships across county lines
- Close proximity to other Adirondack attractions
- \* Challenges:
  - Lodging / declining number of rooms
  - Lack of critical mass of businesses
  - Seasonality



## Southeast Adirondacks

Crown Point, Hague, Moriah, Putnam, Ticonderoga

### Opportunities:

- Collaboration between 5 towns over 3 counties
- Working relationship with communities in Vermont
- Utilization of history tourism
- Expansion of outdoor recreation activities

### Challenges:

- Transportation to and around the region
- Cell service / broadband
- Seasonality
- Lodging



# Speculator

#### Opportunities:

- Opportunity to expand visitation
- Lodging Lake Pleasant Lodge trying to expand
- Skiing
- Snowmobiling free snowmobile trails
- Downtown walkability
- Proximity to thruway
- Challenges:
  - Lack of lodging
  - \* Seasonality
  - Poor internet connections (gets overloaded)
  - Community buy in
  - Limited market reachability



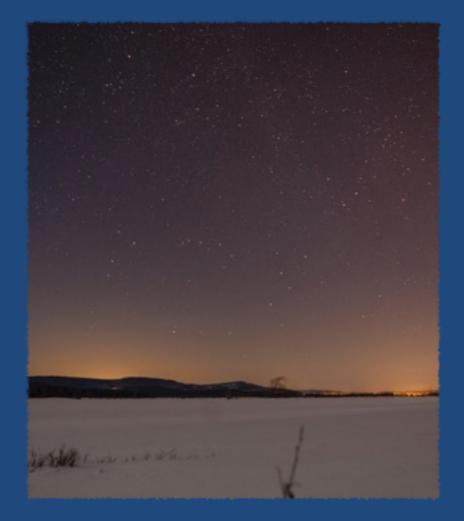
# Tupper Lake & Piercefield

#### Opportunities:

- Reinvent Tupper Lake with Adirondack Club & Resort, Adirondack Public Observatory, Wild Center / Wild Walk
- Outdoor recreation; western entrance to High Peaks
- \* To attract a large year round market
- \* Can increase market share

#### \* Challenges:

- Underdeveloped lakefront
- Marketing; name recognition
- Walkability
- Visitor amenities
- Making Tupper Lake modern/ contemporary
- Curb appeal



# Whiteface Region

### Wilmington & Jay

- Opportunities:
  - The "NEW" Whiteface Highway
  - Wilmington: Bike Capitol of the Adirondacks
  - Unit Management Plan -Let's Talk
- \* Challenges:
  - Barriers for new business startups
  - Lack of updated lodging
  - Environmental restrictive barriers



## WORK GROUP CHALLENGE TOPICS

1. Off-season attractors 2. Lodging 3. Necessity retail / restaurants 4. Infrastructure 5. Curb appeal / beautification

# Lunch

## WORK GROUP CHALLENGE TOPICS

1. Off-season attractors 2. Lodging 3. Necessity retail / restaurants 4. Infrastructure 5. Curb appeal / beautification RESUITS

## Region Destination Master Plan 2015

### Region Graphic / Image

REGIONAL OFFICE of SUSTAINABLE TOURISM

## The best plans...

• are data driven

- have champions
- have metrics and accountability
- have cooperative characteristics

## Plan Components

Situation Summary
Vision
Strategic Priorities
Strategies

### **Destination Planning Process Glossary**

- 1. Situation Summary A data driven summary or scan of current issues and future considerations as drawn from TDA workbook
- 2. Vision Describes future success
- 3. Strategic Priorities Identified priorities that insure future success; achievement will be visible
- 4. Strategies for each Priority Time bound, responsibility assigned actions that result in priorities being achieved; insures accountability

## **Destination Factors**

### For consideration:

### Product

- 1. Attractors
- 2. Differentiators
- 3. Accommodations
- 4. Food
- 5. Retail
- 6. Outfitters
- 7. Events

- Characteristics
- 1. Accessibility
- 2. Cost
- 3. Cooperative relationships
- 4. Current capacity
- 5. Competition

## Situation Summary Components

Current strengths
Inhibitors to growth
Gaps in product
Visitor data

## Situation Summary Components Current Strengths



## Situation Summary Components Inhibitors to Growth

1.

## **Situation Summary Components** Gaps in Product

- 1.

## Situation Summary Components Visitor Data

1.

## Vision: Describe your destination in the future in specific terms

VISION:

## **Destination Priorities**

Short Term:

Long Term:

### PRIORITY #1

RATIONALE:.		EXPECTED OUTCOME:		
Strategies	Responsibility	Date Begin/Complete	Resources	Status/Update
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Welcome



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