Tourism Destination Area Nomination Workbook

New York's North Country Region

Why is tourism important to the North Country?

Tourism offers the most viable opportunity to diversity and ignite the North Country economy by capitalizing on existing demand to attract a wide variety of private investment that will transform communities. Tourism is already a \$1 billion industry in the North Country and with its low upfront investment cost and quicker return on investment that many other industries, it is well-positioned to drive a new North Country economy as well as complement other strategic clusters of economic activity. Year-round tourism promotes a more sustainable, stable economy and more jobs; it's the most likely growth industry for this region and will help recruit other types of investment.

The region has a history of hospitality and several successful tourism hubs in place and exceptional four-season outdoor recreational opportunities are poised to leverage private investment in lodging, restaurant, attraction and other types of tourism related venues.

Recognizing the transformative potential that tourism has in the North Country, the Regional Economic development Council is advancing the following strategies:

Put tools in place to attract private investment in tourism which will drive demand to revitalize and diversity communities and create a climate that will allow entrepreneurs to flourish.

Develop tourism infrastructure to transform the Region by driving community development and leveraging private investment in tourism destination area communities and corridors.

The key to these strategies is that they recognize and focus attention on the need to attract and foster development in attractions, facilities and infrastructure conducive to attracting the 21st century traveling public. This is critical to sustaining, spreading and maximizing the North Country's tourism sector and revitalizing communities that have committed to tourism as a major component of their economy and quality of life.

An important element of advancing these tourism strategies is the definition, designation and advancement of "Tourism Destination Areas." A TDA is a community (or group of communities) that have the critical mass of attractions, amenities, tourism support services, accommodations and infrastructure that enable them to sustain their economy and quality of life in the tourism economic sector. These are centers of activity and enterprise along the Byways and Blueways of the North County in a broadly defined "community" that demonstrates a commitment to making tourism a key economic driver by having engaged in tourism development planning and having initiated local projects whose primary goal is tourism demand generation. The designation as a TDA is an economic development tool to help provide communities with access to programs, financing and opportunities to advance their tourism-related economy.

A TDA has:

- A planning document (such as a destination master plan) that clearly shows success or viable intent to use tourism as an economic development tool;
- A leadership commitment in writing stating that the area is committed to the development of tourism, because it takes many resources within a community to create a successful destination;
- Infrastructure capacity or the capacity for expansion to meet future needs;
- A marketing mechanism (Chamber of Commerce, Visitor's Center);
- Demonstrated regional leadership by being a "voice" in the region or forging regional connections to foster economic development.

These are some of the key attributes that reviewers will be looking for when evaluating TDA Nomination forms. A TDA is not only a community that currently exhibits all the characteristics mentioned above; communities that demonstrate clear progress and/or potential in key areas will also be considered for TDA designation.

Designated TDAs will have access to financing programs and will receive Priority Project status for CFAs they submit for consideration by the North Country Regional Economic Development Council. Additionally, Tourism Investment Funds will be targeted at private sector investments in designated TDAs.

What is the Tourism Destination Area Self-Guided Nomination Form? And why should you use it?

Around the world tourism destinations are constantly working to distinguish themselves in the marketplace. The emphasis of Tourism Destination Areas (TDA) is to enable your destination and community to operate at the highest level it can achieve and to have access to the tools necessary to achieve your goals. This Form focuses on providing a clear appraisal of your current tourism situation and as part of a process provides the forum to generate discussion for tourism potential in your destination.

The Nomination Form is organized into sections to accompany critical elements identified for a TDA. The Form is designed to ask thought-provoking questions which will allow your destination to realistically assess its current situation. In some cases, the answer may not be a simple yes or no, or the required information may not be readily available. The questions are guides, designed to broaden the way you creatively think about your destination and forcing you to examine everything your destination has to offer, as well as what it lacks. Do not be discouraged if you cannot answer all the questions. Be realistic, gauge where your destination stands. A Glossary of Terms is included to clarify key words.

We recognize that these are challenging questions which we hope will generate much discussion and mobilize your community to take future action. Consider the answers or in some cases blanks, to be measurements to which you can compare future tourism activity. While this process requires a commitment of time and energy, your community's investment will be rewarded through the insights and directions gained.

The Nomination Forms will be reviewed and evaluated by a third-party committee of tourism experts. This process will also help the Regional Council identify clusters of projects or types of projects that are needed in multiple areas of the region so programmatic activity and planning can be directed to those critical areas.

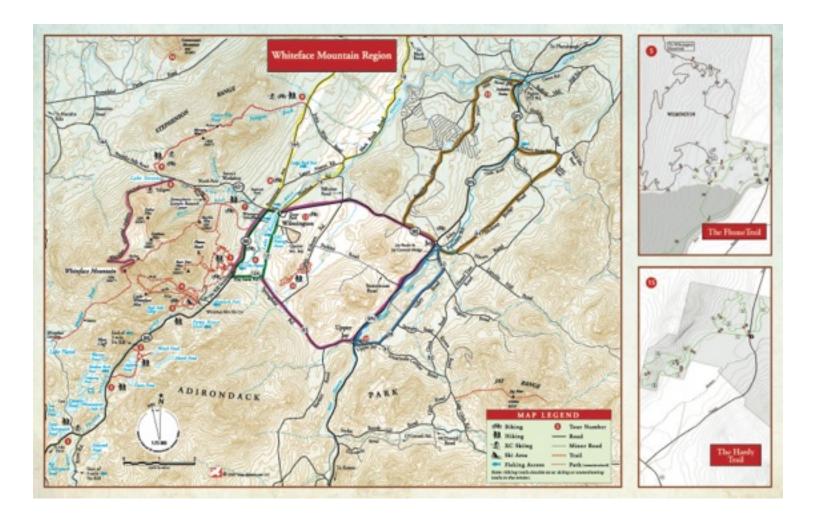
What are the goals your community would like to achieve by undertaking the Tourism Destination Area (TDA) process? (e.g. to increase tourism revenues, improve quality of life, etc.)

- Increase tourist visits by 30 percent.
- Draw an anchor lodging property and additional lodging to current standards.
- Increase year-round use of recreational attractions.
- Utilize tourism as a way to increase retail development.
- Increase the membership of our visitors bureau.
- Create nightlife.

Identify the geographic boundaries covered by your destination. (Remember a TDA can be more than one municipality)

The hamlet area extending to Whiteface. High Falls Gorge to the Grand View business district within the town

Provide a map of your Tourism Destination Area:



What category best describes this destination?

	Core Destination: A clearly defined area of intense tourism activity that can be marketed as a destination. Such a destination likely impacts adjacent neighborhoods and communities.
	Area Destination: A zone or group of communities that is brandable for tourism attraction and development. Likely an area based on a cluster of recreational activities or developments associated with a geographic feature or a "trail" of connected thematic attractions.
	x Hub & Spoke Destination: A destination that has a central community providing key visitor services, but relies on "spoke" activities and attractions in surrounding areas to complete the tourism experience.
What	best describes tourism's current position in the economy of this destination?
	x Primary activity: Tourism is the primary economic driver for this destination.
	Significant activity : Tourism is a significant part of the destination economy, but not the overriding personality of the destination.
	Supplemental activity : Tourism plays an important role, but other types of activity substantially drive the economy.
	Potential activity : Tourism current role is minor, but planning is underway to increase its contributions to be substantial.
Does	the geography of this destination overlap with other tourism destinations?
Pleas	e check: _x_YesNo
	If so, discuss the other brands that support tourism to this destination or explain how this destination shares things in common with other destinations.
	Lake Placid's Olympic attractions, Ironman
	AuSable River
	High Peaks
	Adirondack Park
	Lake George
	Whiteface Mountain
	History - Ticonderoga, Lake Champlain, Crown Point

Cycling, biking Farmers markets

What types of visitors does the destination want target? (I.e. recreational travelers vs. sightseers; vacation home owners vs. hotel users; couples vs. families, etc.)

Fly fishers, hikers, mountain bikers, road cyclists, birders, paddlers, skiers and riders, snowmobilers,

	Whiteface Veteran's Memorial Highway draws regional visitors, leaf peepers, sight-seers.
	The second state of the se
ged	ographic and or niche market does the destination believe it can effectively attract?
Αι	nto traffic within a five-hour drive:
Au	nto traffic within a five-hour drive: Quebec City, Montreal, Ottawa, Toronto
Au • (uto traffic within a five-hour drive: Quebec City, Montreal, Ottawa, Toronto Rochester, Buffalo, Niagara Falls, Syracuse, Utica, Albany
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Section 1: Competitive Advantage

A tourism destination area must possess a competitive advantage over other destinations, something recognizable by visitors as a unique or appealing asset. This competitive edge affords the potential to draw new, significant visitor traffic to an area.

A This area is considered to stand out from other destinations because:

Most immediate access to recreational activities - hiking, biking, skiing, fishing; four seasons on Whiteface Mountain - highway; AuSable River; Santa's Workshop - home of the oldest family attraction in America; peace and quiet; reasonably priced lodging; Wildlife Refuge; Atmospheric Research Center; Stephen's Pond - fishing for children; second-highest car-accessible peak in the east; Leadville race; summer gondola rides

B The area has the following unique tourism products/services/experiences that are authentic to the North Country (e.g. biking, hiking paddling; mountains, lakes, rivers etc.):

Catch and release, guide facilities/outfitters; bicycling, mountain and road; paddling; hiking; birding; wildlife refuge; Atmospheric Research Center; Stephen's Pond - fishing for children

C Would non-residents, who are seeing the sights in the North Country, consider your destination area to be a first-choice destination, or a must-do experience?

If yes, please identify why: The highway, at least in the warm months, is a must-do. So are summer gondola rides. First choice fishermen because of river first shairs for highways of the trails. Committee skilling	e check: _	_YesNo
	If yes, pl	ase identify why:
instantial because of river, this choice for bicyclers because of the trails. Camping, skiing.	_	y, at least in the warm months, is a must-do. So are summer gondola rides. First choice for because of river, first choice for bicyclers because of the trails. Camping, skiing.

D Does the destination respect heritage preservation by protecting heritage corridors/sites/buildings?

Pleas	se check: _x_YesNo
	If yes, briefly describe:
	Whiteface Memorial Highway; Santa's Workshop; bridge; AuSable River

Section 2: Leadership

Enhancement of an area's existing tourism infrastructure requires community support. Tourism industry operators and municipalities must play an integral leadership role in strategic tourism development.

A Do local residents actively support tourism within the community and welcome additional tourism growth? Provide examples of how they actively support.

Yes. Volunteerism, and the local people get their livelihood from the industry. There is an economic

	dependency. BETA (Barkeater Trail Alliance)
	Local residents bring people in to use our facilities.
3 o gro	Do the tourism business leaders in the area work together in partnership with other stakeholders ow tourism?
Pleas	se check: _x_YesNo
	Please provide examples:
	Leadville Race Series partnership ORDA
	Business Owners on Local and Regional Boards
	National Sponsors for Large Events
C oriori	Does the municipalities in the area have in place documented tourism objectives, policies or ities?
Pleas	se check: _x_YesNo
-	s, do these objectives, policies, and priorities fit with the North Country Regional Economic Development egy?
Pleas	se check: _x_YesNo
	If yes, describe how they advance the strategies:
	Uses tourism as a means for residents' quality of life to increase

Section 3: Tourism Infrastructure

Capacity of your existing tourism infrastructure must be identified and defined to better understand your current situation.

Accommodations:

Does the area offer accommodations with a variety of quality levels and price points?

Please check: _X_Yes ___No

If yes, complete the following table:

Please note: Classifications for the type of accommodations can.

Type of Property:	Number Properties	% rated AAA 3 star & up higher	Total # of units	% open year round	Price range in peak season
Cottages/Cabins	5		56	20%	65 - 200
Resorts	2		42	95%	125 - 250
Hotels	0		N/A	N/A	N/A
Motels	6		86	85%	95 - 175
Bed & Breakfast Inns	2		19	100%	95 - 150
Fishing/Hunting Lodges	0		N/A	N/A	N/A
Campground (Public & Private)	3		427	0	22 - 80
Vacation Rental Homes	26		88	95%	125 - 380
Total	44		718		

Dining & Resto	urants	:					
Does the area	offer a	variety	of dining	options at	different	price	points?
Please check:	X_Y	'es	_No				

If yes, complete the following: (tally count restaurants in appropriate boxes)

	Check all that apply									
				That						
Family Dining	Fine Dining	Fast Food	Ethnic	offer Full Bar	Take out			Serves Breakfast	Serves Lunch	Serves Dinner
11	2	1	0	4	9			3	8	8

Can you describe destination dining or signature experience? (Restaurants that are an attraction in themselves)

Rosalia's is a relaxed, authentic italian restaurant that guests keep returning to in order to experience it.

Wilmington has an A&W Restaurant, considered a landmark, which draws guests from the whole region.

Whitebrook Dairy Bar offers soft serve ice cream that brings guests in from surrounding towns, and is a popular spot for locals and visitors alike.

Attractions:	
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Does the area offer core and suppo	rting attractions tha	t are linked to the	e area's physical	setting and/o
history and augment the visitor exp	erience?			

Please check: _X__Yes ___No

If yes, complete the following table:

Attraction	Annual Visitation	Core or Supporting attraction?	Adult admission price	Months of operation
Adirondack Wildlife Refuge		supporting	free	year-round
High Falls Gorge	40,000	core	11	year-round
Santa's Workshop	25,000	core	21.50	July, August, weekends in Nov/Dec
Whiteface - summer (mountain bike park, gondola rides, scenic highway)	105,000	core	10 - 20	summer
Whiteface - winter	210,000	core	80	winter

From the attractions identified above, is there a wide range of core and supporting attractions that would sustain visitor interest for more than 24 hours?

D	lease	٦	locari	ha.
1	iease.	О	lescri	ne:

Yes, the attractions themselves vary greatly, and some of the attractions have a variety of activities available.

Experiences:

Does the area offer a variety of commercial, natural, cultural or heritage experiences/activities (e.g. birding, wildlife watching, tours, culinary classes, learning vacations, rafting/paddling, guided tours, fishing/hunting, etc.)?

Please check:	_X_	_Yes	No
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If yes, complete the following table:

Experience	Number of operators/guides	Number of visitors served
Hiking		N/A
Fly-fishing	10	N/A
Mountain biking		N/A
Adirondack Wildlife Refuge - nature/wildlife walks	3	N/A
Cross Country skiing		N/A
Snowshoeing		N/A
Paddling		N/A
Birding		N/A

Events & Festivals:

Does your area offer events that are designed to draw tourists or have more than 50% of their attendance supported by tourists?

Please	check:	x Yes	No

If yes, complete the following table:

Event Name	Event theme	Month of event	Average visitor attendance
Whiteface Wilmington Bikefest	All aspects of biking	June	850
Whiteface/Wilmington 100K	Mountain biking	June	1,000
Whiteface Mountain Uphill Bikerace	Road cycling	June	600

Whiteface Mountain Uphill Footrace	Running	September	350
Oktoberfest	Fall foliage festival	October	3,000
World Cup Moguls	Skiing	January	
Ironman	Triathlon	July	2,500
Wilmington/Whiteface Road Race	Cycling	June	300
Festival of the Colors	Fall foliage festival	September/October	2,000
Two-fly Challenge	Fly-fishing	May	100
plus other various events at Whiteface Mountain		varies	

Meetings/Conventions:

Does the area afford the ability to host meetings, workshops and conventions?

Please circle: less than 10 people 11-50 people 50+ people

Specify meeting space available for meetings of more than 50:

Facility Name	Number of Meeting Rooms	Largest Banquet Capacity	Number of sleeping rooms (if lodging)
Whiteface Mountain		500	
Whiteface Range Hall	1	150	

(I.e. halls, community centers, meeting rooms, convention centers, etc.)

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Does the area offer a range of retail shopping opportunities that cater to the tourist trade, including clothing, crafts, and souvenirs at different price points?

Please check: _X__Yes ___No

If yes, provide a tally of the number of store fitting in each category:

Mass Market/ Chain	Boutique	Specialty/ Niche	Souvenirs	Grocery/ Food/Deli	Year Round Operation	Seasonal Operation
0	0	6	5	1	12	0

Does the area have one or more shopping districts/developments that would be of special appeal to tourists?

Please check: _X__Yes ___No

If yes, briefly describe the shopping district(s):

The shops individually are of special appeal, but there is not a centralized shopping district.

What other amenities does your community offer that help position it as a destination?

There is a large variety of family oriented, outdoor activities. There are bike trails, hiking trails, mountain views, etc. all located within a quiet town.
The only High Peak readily accessible to wheelchairs. Whiteface has a seasonal road to allow visitors to drive to the summit, with an elevator to access the top from the parking area.

Section 4: Marketability

Ideally, this section involves recognized branding of your destination's national/international significance.

A The area has received a designation by a recognized state, national and/or international entity for being a destination. (for example, state/National Historic District; Blueway Trail, Scenic Byway, etc.)

Please circle: **Yes** No

If yes, specify designation by whom and date received:

ANCA Scenic Byways
2008 Whiteface Veteran's Memorial Highway registered on National Register of Historic Places

Section 5: Strategic Planning

This section focuses on the collective commitment to invest in tourism development, marketing, research, human resources and partnerships.

Н	as a tourism destination development plan/strategy been developed for your community/area?
se ch	eck: _XYesNo
	yes, how many years ago was it developed and what are the key initiatives aplemented to date?
Ass	ilmington Destination Master Plan - November 2009 sess fly-fishing market to possible expansion, expanding mountain biking trails (in progress), velop appropriate and current lodging, develop pedestrian friendly retail and dining zone.
If	yes, when will the implementation be complete?
On	ngoing

Do the objectives and priorities outlined within the plan support the North Country Regional Tourism Strategies? Please identify these specific strategies and priorities.

Yes: Tourism, Workforce Development, Small Business, Business Retention and Expansion, are all key factors to the Destination Master Plan, and Wilmington's success.

В

· u .	se check: _XYesNo
	If yes, these are measured by:
	urism Council of Wilmington" - Regular committee that meets to review the area's plan and ectives
No	, are there plans in place to develop a tourism destination development plan/strategy in the near future
as	se check:YesNo
ye:	s, when?
	, is the area already included in an existing larger municipal or county tourism development plan/ ${ m egy}^2$
00	
CU	ise check:YesNo
Cu	vicitation: What machanisms do you currently have in place to measure vicitation?
Gu	Visitation: What mechanisms do you currently have in place to measure visitation?
Gu	Visitation: What mechanisms do you currently have in place to measure visitation? How long have these mechanisms been in place? Are they effective?
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F Is there an established "destination marketing organization" for the area?

Please check: _X__Yes ____No

If yes, please complete the following (if the DMO is part of a larger organization, only answer in reference to resources specifically designated for destination marketing)

Name of DMO:

ROOST, Whiteface Region Visitors Bureau		
	ROOST	Whiteface Region Visitors Bureau
Organization budget	54,755.56	85,000
Percent public funds	100%	40
Percent private funds	0%	60
Number of full time paid staff	17	1
Number of part time paid staff	0	1
Number of volunteers	0	varies for events

Types of marketing done by DMO	Yes	No
Places print advertising	Х	
Places TV advertising		Х
Places Internet advertising	Х	
Maintains website(s)	Х	
Manages social media	Х	
Publishes brochures/guidebook	Х	
Solicits publicity	Х	
Solicits group business	Х	
Solicits convention business	Х	
Commissions research	X	
Sponsors hospitality training	X	
Organizes events	Х	
maintains information center	Х	

Other information about DMO activity:
ROOST budget number for Wilmington based off of 2013 Occupancy Tax collected

E Through a DMO or other source, is current travel information on the area available through the following?

Travel Guides:	
Please check: _XYesNo	
If yes, describe including	quantities printed and distribution program:
ROOST prints and distributes Vis	sitor guides for Essex County
Website:	
Please check: _XYesNo	ı
If yes, describe including	current statistics on use:
www.WhitefaceRegion.com	
2012 Users = 35,346	2012 Pageviews = 112,574
2013 Users = 49,090	2013 Pageviews = 154,545
Brochures:	
Please check: _XYesNo	
If yes, describe:	
Bureau puts on and promotes. (d for individual special events that the Whiteface Region Visitors Two-Fly Challenge - 1,000 brochures; Uphill Bikerace - 2,000 O brochures; Whiteface/Wilmington Bikefest - 1,500 program guides)
Other:	
Please check: _XYesNo	
If yes, describe:	
	nu prints and distributes a Recreation Map & Guide. Approximately n to local businesses, on display and available to visitors at Visitors come Center on Interstate 87.

Section 6: Seasonal Capacity

This section focuses on: sufficient capacity to service visitors on a year round basis.

Using the information identified in Sections 4 and 6 provide the following statistics: Please Note:

Q1 January - March

Q2 April - June

Q3 July - September

Q4 October - December

A Distribution of total visitation is as follows:

Yea	% visitation in Q1	% visitation in Q2	% visitation in Q3	% visitation in Q4
2011	15%	20%	50%	15%
2012	15%	20%	50%	15%
2013	15%	20%	50%	15%

B Accommodation occupancy is distributed throughout the year at the following percentage rates:

Year	% occupancy in Q1	% occupancy in Q2	% occupancy in Q3	% occupancy in Q4
2011	15%	20%	50%	15%
2012	15%	20%	50%	15%
2013	15%	20%	50%	15%

The annual average occupancy rate is: _70_%

C Visitation: What mechanism do you currently have in place to measure visitation?

Visitors Bureau tracks visitor walk-ins, phone calls, email inquiries, etc.

Attractions such as Whiteface Mountain tracks number of visitors as well.

D What are operators/businesses within the area doing to extend the tourism season? What initiatives have they indicated an interest in pursuing in the future?

Whiteface Mountain holds festivals in shoulder seasons to extend the summer season, and before skiing begins. (Oktoberfest, Flaming Leaves Festival)

The Whiteface Region Visitors Bureau holds shoulder season events like the Two-Fly Challenge (fly-fishing event).

Santa's Workshop holds Fall Previews.

Little Supermarket holds a Halloween celebration "Halloween at the Hall" for visitors and locals.

Section 7: Travel Trade

This section is focused on the potential to develop packages that extend the season and diversify the product offering, by maximizing partnerships with the travel trade.

	Can the area be experienced through the purchase of multi-activity/day packages?
eas	e check: _X_YesNo
	If yes, please identify examples of these packages:
	The Olympic Sites Passport is available to package the Olympic Venues like Whiteface's Gondola ride and the Whiteface Veteran's Memorial Highway along with other Olympic Venues. The Olympic Sites Passport is available as a package with local lodging properties, and trail passes to Whiteface. Santa's Workshop also does a preview package "Yuletide Family Weekends." The Hungry Trout Resort has fishing packages available, where a visitor can get the necessary equipment and any needed guide service.
	Is there a demand for the area's type of packages? This demand is demonstrated by:
	Yes. Visitors and potential visitors request package information, and lodging properties consistently offer these packages to visitors
∍as	Is the area considered "friendly", or "very hospitable", by tour operators? e check: _X_YesNo If yes, how do you know this?
eas	
eas	e check: _X_YesNo If yes, how do you know this? Demonstrated by repeat customers, tour operators returning year after year, and tour operators
	lf yes, how do you know this? Demonstrated by repeat customers, tour operators returning year after year, and tour operators sending recommendations year after year.
	lf yes, how do you know this? Demonstrated by repeat customers, tour operators returning year after year, and tour operators sending recommendations year after year. Is the area represented at consumer and travel trade shows?

Section 8: Sustainable Tourism Practices

Meeting the needs of present tourists, while protecting and enhancing opportunities for the future; on managing all resources in such a way that economic, social and aesthetic needs can be fulfilled—while maintaining cultural integrity, essential ecological processes, biological diversity and life support systems.

Is an environmental monitoring program in place to ensure the carrying capacities of the natural

systems are not overwhelmed by destination visitation?
Please check: _XYesNo
If yes, it is described in:
NYS Dept. of Environmental Conservation, Forest Rangers, and the Adirondack Park Agency are all active locally Ausable River Association strives to protect the river by planting trees and monitoring for invasive species. Town of Wilmington zoning and code enforcement.
B Does the area consider the impact of increased visitation on the residents' quality of life?
Please check: _XYesNo
If yes, what mechanisms are in place for residents to express their opinion?
Town Board meetings take place on a monthly basis and are open to the public for express opinions. The Whiteface Region Visitors Bureau also has monthly board meetings that are open to businesses to attend and voice opinions.
of natural assets and tourism sector growth. Please check: _X_YesNo If yes, please list:
Complete town zoning laws, waterfront redevelopment plan that talks about recreational assest and protecting of
D Does the destination currently demonstrate sustainable tourism practices (practices that minimize tourism's negative economic, environmental and socio-cultural impacts and/or make positive contributions to the cultural, heritage and natural assets available in the community)?
Please check: _XYesNo
If yes, briefly describe:
The area's major tourism draw is nature. The rivers, the mountains, the trails, etc. are all what drives our community and are

Section 9: Support Services Infrastructure

Visitor amenities, services and infrastructure

Please check: _X_YesNo If No, are you planning to implement a water treatment system? Please check:YesNo If yes, how long until it is in place? Will this provide sufficient capacity to accommodate projected levels of visitation? Please check:YesNo If no, how will the area address this issue? B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions, services?
Please check:YesNo If yes, how long until it is in place? Will this provide sufficient capacity to accommodate projected levels of visitation? Please check:YesNo If no, how will the area address this issue? B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions,
If yes, how long until it is in place? Will this provide sufficient capacity to accommodate projected levels of visitation? Please check:YesNo If no, how will the area address this issue? B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions,
Will this provide sufficient capacity to accommodate projected levels of visitation? Please check:YesNo If no, how will the area address this issue? B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions,
Please check:YesNo If no, how will the area address this issue? B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions,
If no, how will the area address this issue? B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions,
B Do you have a sewage treatment facility to accommodate existing levels of visitation/attractions,
, ,
Please check:Yes _XNo
If No, is there a plan to develop a sewage treatment facility?
Please check:YesNo
If Yes, how long until it is in place?
Will this provide sufficient capacity to accommodate projected visitation?
Please check:YesNo
If no, how will the area address this issue?
Conventional sewage treatment plants Wilmington in process of study on decentralized high tech systems

Please check: _X_YesNo
If yes, please identify:
Visitors center (during open hours). Town Beach has public restrooms available in the summer.
D Is the road, transit, and parking capacity in place to accommodate existing levels of visitation
Please check: _XYesNo
If No, is there a plan in place to address issues of road (maintenance/construction), transit (route creation, expansion), and parking capacity for existing levels of visitation?
Please check:YesNo
If yes, please outline what is planned:
E Does your community have emergency services to respond to the range of emergencies that occur as a tourism destination:
Please check: _XYesNo
Please describe:
Town of Wilmington has a Fire Department with EMS, with both volunteer and paid members. NYS DEC and Forest Rangers have local presence, and NYS Troopers have an office locally.

F Do the main transportation routes to the destination core have:

i) frequent and easy to read directional signage	Please circle:	Yes	No
ii) well maintained road surfaces	Please circle:	Yes	No
iii) attractively maintained public spaces	Please circle:	Yes	No
To prevent traffic congestion, are there alternate modes of trans shuttle service, satellite parking facilities)	portation available? (e.g.	. public tra	nsit,
Please check: _XYesNo			
If no, do you plan to address this issue?			
If yes, identify modes of transportation:			
Essex County provides a public, low-cost shuttle around the area	a.		

Section 10: Visitor Support Services

A tourism destination area consistently offers high-quality, visitor support facilities and services in response to market demand

Α	Is there a Visitor Information Center in the area?
Please	check:X_YesNo
	If yes, where is it located?
White	eface Region Visitors Bureau is located at 5753 State Route 86, Wilmington, NY.
В	Is there access to 24/7 information for visitors available through kiosks or some other means?
Please	check:X_YesNo
С	Is there public Internet or public Wi-Fi access easily available to visitors?
Please	check:X_YesNo
	If yes, identify these internet access sites:
T.N.T.	Cooper Library - 5751 State Route 86, Wilmington, NY. Coffee Shop - 5790 State Route 86, Wilmington, NY. Creek Restaurant - 5549 State Route 86, Wilmington, NY.
D guest s	Is a trained, qualified labor force available to serve visitor demands at a level that maintains satisfaction?
Please	check: _XYesNo
Is there	e a sufficient pool of trained, qualified labor to accommodate future tourism needs in the area?
Please	check: _XYesNo
	If No, please specify areas of concern:

Now that you have completed the workbook, use the results to identify gaps, opportunities and competitive strengths. Describe in a narrative how feel you are a Tourism Destination area. What are your opportunities to strengthen your destinations and how you would like to address the needs identified in the workbook?

From world class fishing, to prestigious bike races, to challenging runs with breathtaking finish lines
Wilmington, New York has it ALL!
No other town can boast that it is home to Whiteface Mountain, New York's 5th Highest peak, and the
only High Peak that visitors can drive to the summit of. We are also the home of Santa's Workshop! We
offer miles of road and mountain biking, have 3 campgrounds, a great town beach, numerous hiking
trails for all level hikers and plenty of canoe/kayaking opportunities.
Wilmington is truly a 4 season getaway. We would like to capitalize on this by bringing in more
investors offering updated lodging and retail to support our growing tourism needs.

TOURISM TERMS

<u>Attraction</u> a natural site, a man-made facility or an area which draws visitor traffic by providing an opportunity for individuals to participate in an experience away from home. Local attractions are often based on a resource unique to that particular local area or community. For example: a natural resource (tides); cultural resource (theatre); historical resource (historic site) or a local industry (fishing).

<u>Brand/Branding</u> Is the sum of the experiences a person has with a product. It embodies the organizations/destinations promise to consistently deliver a specific set of features, benefits and services to the visitor. (Marketing Partners Inc., 2004)

<u>Business Plan</u> a comprehensive planning document which clearly describing the business developmental objective of an existing, or proposed, business. The plan addresses the What, Why, How and When of starting or expanding a business and demonstrates its viability/feasibility. Typically a business plan is a critical step in developing a successful business, and is required when applying for assistance or lending programs.

<u>Carrying Capacity</u> The maximum number of people who can use a site without an unacceptable alteration in the physical environment; a decline in the quality of experience gained by visitors; or adverse impact on the society, economy, and culture of the tourism area. ((Mathieson and Wall, 1982) Inskeep, 1991)

<u>Channel of Distribution</u> methods by which sellers reach potential buyers; travel agents, tour operators and tour wholesalers are part of this system within the tourism industry.

<u>Competitive Advantage</u> an advantage a business has over its competitors due to the quality or superiority of products or services; this advantage will persuade consumers to buy from that business, versus a competitor.

<u>Cooperative Marketing</u> the sharing of marketing costs for mutual benefit. Participants in a cooperative marketing initiative may include one or more travel product suppliers, a destination marketing organization, and travel-trade companies (i.e. tour operators or wholesalers). Usually all participating organizations share in the administration and/or cost of the marketing program.

Core Attraction the feature(s), facility(i.e.), and/or experiences which act as the primary motivators for most travel to the destination; the attractions with the most tourist visits in the destination. Core attractions can differ from season to season. (there may be golf and skiing at a four seasons resort destination.) A core attraction can also be a grouping of assets, all relating to a specific theme (e.g., forts and battlefields), or an experience enabled by a grouping (e.g., a resort experience supported by fishing, canoeing, dining and accommodations) See: Supporting Attraction)

<u>Demand generators</u> activities available at a destination—attractions, things to do and see—that can, on their own, generate new visits from certain market segments particularly for special interest/special activity visits, and special-event visits. Demand generators include:

- a critical mass of unique and appealing attractions, events, cultures, entertainment and leisure activities;
- quality, appealing experiences of special interest to visitors, different from those available at home;
- scenery and natural areas for recreation, relaxation and enjoyment;
- programming and packages to appeal to special interests; and
- a sufficient level of high impact marketing activities to highly targeted market segments.

<u>Demand supporter</u> an activity that may not directly contribute to motivating a tourism visit, but may be of sufficient interest to motivate a market segment to include it in their agenda while at the destination. Demand supporters include:

- interesting and unique shopping, particularly for indigenous products and crafts;
- quality dining, including unique indigenous cuisine;
- quality accommodations of various types;
- easy access to information, reservations and visitor services;
- quality travel routes and signage;
- access to a well-developed tourism product distribution network, i.e., tour operators, packagers, travel agents;
- convenient, fast and affordable transportation to access the destination;
- trained, professional service and hospitable staff;
 and
- a safe environment.

<u>Direct selling</u> a method of securing business through direct contact with potential customers.

<u>Direct marketing</u> the use of marketing media that involves direct contact with individual consumers. This includes direct mail and email that is sent to targeted individuals.

<u>Familiarization or "fam" tours</u> (also called product knowledge tours) a complimentary or reduced-rate travel program for tour operators, travel agents or travel writers, designed to improve knowledge about a particular destination or package. The purpose in the first two cases is to encourage active marketing support; in the third it is to encourage the writing and publication of positive media stories about the destination, thereby raising its public profile.

Feasibility study a preliminary study to assess

the potential of an opportunity, and to determine if it is financially viable. The study addresses issues including the project's benefits, costs, effectiveness, alternatives considered, analysis of alternative selection, environmental impacts, public opinions, and other factors.

<u>Goals</u> tourism goals are clear, concise statements that broadly outline what the community/organizations would like to see happen to tourism in the community. Goals should provide direction for the accomplishment of more specific, immediate, and related objectives.

Marketing Collateral print materials used for marketing (i.e. brochures, flyers, information sheets, etc.)

<u>Market-driven strategy</u> a strategy in which market demand directly impacts the product development process.

<u>Market-readiness</u> the state of preparedness of a tourism operation, or a destination as a whole, in meeting the expectations of its customers; refers to the entire spectrum of things affecting customer satisfaction: i.e. quality of facilities and services, range of services provided, information services, business policies and practices that affect the customer directly or indirectly, etc. This term can also refer to the state of preparedness in meeting needs and expectations of the travel trade.

<u>Market Segment</u> a group of consumers who respond in a similar way to a given set of marketing efforts. Different market segments can exist within a target market.

Michan Marketteviewe Daidering 1400 pupolets to meet the needs and wants of narrowly defined market segments. 31 An example would be avid birdwatchers that are prepared to travel for that activity.

<u>Objectives</u> specific outcomes that can be measured using agreed criteria (see Goals above). Tourism objectives are more specific than goals and represent the ends to which community action should be directed. <u>On-Site Spending</u> spending by visitors. This usually includes: admission fees or tickets; retail purchases (gifts and souvenirs) and food and beverage purchases.

<u>Package</u> a mix of tourism attractions and/or activities and associated visitor services that is organized into a single product and sold as such.

Paid Media media advertising that is paid for rather than obtained free as publicity.

<u>Primary research</u> collection of new data that is not available from existing sources. Doing primary research on visitors to your community could involve doing surveys or interviews (see secondary research).

<u>Product-Market Match</u> matching the products and resources of an area with the markets that offer the best opportunity.

<u>Receptive Tour Operator</u> a person or company that specializes in particular destinations, and provides services at the destination to group travel organizers and tour operators. Some operators limit their services to the community and area in which they are based; others provide services to entire regions.

<u>Seasonal Capacity</u> The ability to provide tourism products and services, throughout different seasons of the year, to meet tourism demand.

<u>Secondary Research</u> data and information that has already been collected or compiled by someone else (see primary research).

<u>Stakeholder</u> those individuals, groups, and parties that either affect, or who are affected by, an action of an organization or an event that may take place. As a general rule, stakeholders include all internal (community) and external (visitors) individuals.

<u>Strategic Planning</u> the process by which an organization envisions its future and develops strategies, goals, objectives and action plans to achieve that future.

<u>Supporting Attraction</u> secondary attractions with features or facilities that draw visitors to the destination area by augmenting the experience. Typically, these attractions are distinguished from core attractions by their smaller visitation numbers; however, supporting attractions can be primary travel motivators (i.e. core attractions) for some markets — typically niche markets.

<u>SWOT Analysis</u> (Strengths, Weaknesses, Opportunities and Threats) a technique that provides scope for an organization/community to list all its strengths, weaknesses, opportunities and threats. This analysis should lead to identifying priority markets and opportunities/needs for growing and/or strengthening tourism in the area. Typically, strengths and weaknesses are internal attributes of the organization/community. Opportunities and threats are external, and tend to be much more difficult to control.

Target Market a clearly defined group of customers (i.e. specific individuals, sharing common needs or characteristics); because a high probability exists that members of this group will purchase your product or service, you have selected them as the targets for your focused marketing activities.

<u>Tourism</u> the activities of persons traveling to, and staying in, places outside their usual environment for leisure, business and other purposes and staying for not more than one consecutive year.

Tourism demand all visitors and travelers who meet the definition of tourists.

<u>Tourism suppliers</u> all businesses that provide facilities and services used by tourists; includes businesses that cater solely to tourists, (i.e. accommodations, car rental businesses) as well as those that cater to tourists markets in addition to resident markets (i.e. restaurants, attractions).

<u>Tourist</u> 1. someone who travels for pleasure. 2. a temporary visitor, staying for at least a day in the region, and travelling for a purpose classified as either: holiday (recreation, leisure, sport and visit to family, friends or relatives); business; official mission; convention; health reasons.

<u>Travel Agent/Agency</u> a licensed, travel-product retailer that provides travel information, reservations and other forms of assistance to consumers, companies and groups in making travel arrangements (sometimes referred to as a retailer).

<u>Travel Experience</u> an activity that replaces goods and services, and addresses consumer demand for activities which stimulate and enhance creative capacities through travel.

<u>Travel Trade</u> a term describing the full range of organizations that operate as intermediaries in the travel and tourism industry; these typically include tour operators, wholesalers, receptive operators, and travel agents.

<u>Travel Media</u> writers, reporters and bloggers who specialize in covering destinations and travel experiences for travel journals, magazines, newspapers, websites, radio and televi